

UNIQ MEAT AND POULTRY LIMITED**BALANCE SHEET****AT 31 MARCH 2006**

	Notes	2006 £	2005 £
CURRENT ASSETS			
Amounts due from group company		<u>1,765,425</u>	<u>1,765,425</u>
CAPITAL AND RESERVES			
Called up equity share capital	3	381,780	381,780
Called up non-equity share capital	3	1,383,645	1,383,645
Profit and loss account		<u>-</u>	<u>-</u>
		<u>1,765,425</u>	<u>1,765,425</u>

The directors:

- (a) confirm that the Company was entitled to exemption under subsection (1) of section 249AA of the Companies Act 1985 from the requirement to have its accounts for the financial year ended 31 March 2006 audited.
- (b) confirm that members have not required the Company to obtain an audit of its accounts for that financial year in accordance with sub-section (2) of section 249B of that Act.
- (c) acknowledge their responsibilities for:
 - (i) ensuring that the Company keeps accounting records which comply with section 221 of the Companies Act 1985, and
 - (ii) preparing accounts which give a true and fair view of the state of affairs of the Company as at the end of the financial year and of its profit or loss for the financial year in accordance with the requirements of section 226 of that Act, and which otherwise comply with the requirements of that Act relating to accounts, so far as applicable to the Company.

The financial statements were approved by the Board of Directors on *25 January* 2007 and are signed on its behalf by:

Chris Carpenter Director
On behalf of Unigate (Director) Limited, Director

The notes on page 2 & 3 form part of these accounts

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UNIQ MEAT AND POULTRY LIMITED

NOTES TO THE ACCOUNTS

FOR THE YEAR ENDED 31 MARCH 2006

1. Accounting Policies

The accounts have been prepared under the historical cost convention and in accordance with applicable Accounting Standards.

As the Company is a wholly owned subsidiary of Uniq plc it has taken advantage of the exemption contained in FRS 8 and has not disclosed transactions or balances with entities which form part of the Group (or investees of the Group qualifying as related parties).

2. Directors' Remuneration

No emoluments were paid to those Directors in office at the end of the year in respect of their role as Directors of the Company.

3. Share Capital

	Number	£
At 31 March 2006 and 2005:		
<i>Authorised</i>		
<i>Non-equity</i>		
"A" 5.6% Cumulative Preference Shares of £1 each	1,000	1,000
"B" 3.5% Cumulative Preference Shares of £1 each	50,000	50,000
"C" 5.6% Non-cumulative Preference Shares of £1 each	24,000	24,000
"D" 12% Cumulative Preference Shares of £1 each	<u>2,000,000</u>	<u>2,000,000</u>
<i>Total non-equity</i>	<u>2,075,000</u>	<u>2,075,000</u>
 <i>Equity</i>		
Deferred Ordinary Shares of £1 each	378,000	378,000
Ordinary Shares of 1p each	<u>4,700,000</u>	<u>47,000</u>
<i>Total equity</i>	<u>5,078,000</u>	<u>425,000</u>
 Total non-equity and equity	 <u>7,153,000</u>	 <u>2,500,000</u>

UNIQ MEAT AND POULTRY LIMITED

NOTES TO THE ACCOUNTS

FOR THE YEAR ENDED 31 MARCH 2006

4. Share Capital (continued)

	Number	£
<i>Issued and fully paid</i>		
<i>Non-equity</i>		
"A" 5.6% Cumulative Preference Shares of £1 each	1,000	1,000
"B" 3.5% Cumulative Preference Shares of £1 each	46,500	46,500
"C" 5.6% Non-cumulative Preference Shares of £1 each	24,000	24,000
"D" 12% Cumulative Preference Shares of £1 each	<u>1,312,145</u>	<u>1,312,145</u>
<i>Total non-equity</i>	<u>1,383,645</u>	<u>1,383,645</u>
 <i>Equity</i>		
Deferred Ordinary Shares of £1 each	378,000	378,000
Ordinary Shares of 1p each	<u>377,900</u>	<u>3,780</u>
<i>Total equity</i>	<u>755,900</u>	<u>381,780</u>
 <i>Total non-equity and equity</i>	 <u>2,139,545</u>	 <u>1,765,425</u>

4. Ultimate Holding Company

The ultimate holding company is Uniq plc, a company registered in England and Wales. The largest and smallest group in which the results of Uniq Meat and Poultry Limited are consolidated is that headed by Uniq plc. Copies of the Report and Accounts can be obtained from the Company Secretary, Uniq plc, No. 1 Chalfont Park, Gerrards Cross, Buckinghamshire, SL9 0UN.