

APPLEYARD MOTOR COMPANY LIMITED

DIRECTORS' STATEMENT FOR THE PURPOSES OF SECTION 644(5) OF THE
COMPANIES ACT 2006

On 1 September 2009, The Company passed special resolutions to reduce its share capital (Special Resolutions). The Special Resolutions were supported by a solvency statement made by the Company's directors on 1 September 2009 (Solvency Statement).

We, being all of the directors of the Company, confirm, for the purposes of section 644(5) of the Companies Act 2006, that the Solvency Statement was:

- (a) made not more than 15 days before the date on which the Special Resolutions were passed; and
- (b) provided to members in accordance with section 642(2) of the Companies Act 2006.

Signed by each of the directors on 1 September 2009.

ALUN MORTON JONES:

) Signature



MARK PHILIP HERBERT:

) Signature



GILLIAN BANHAM:

) Signature



SIMON CHRISTOPHER EVERETT:

) Signature



PATRICK CHRISTOPHER CONWAY:

) Signature

