

M**Particulars of a mortgage or charge****395**

CHFP055

A fee of £10 is payable to Companies House in respect of each registry entry for a mortgage or charge.Please do not
write in this margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly,
preferably in
black type, or
bold block
lettering* insert full name
of company

To the Registrar of Companies

For official use

Company Number

(Address overleaf - Note 6)

40

150515

Name of Company

* Deundi Tea Company Limited

Date of creation of the charge

Saturday, October 25, 2003

Description of the instrument (if any) creating or evidencing the charge (note 2)

Deed of Hypothecation

Amount secured by the mortgage or charge

Tk. 140,000,000.00 (Taka fourteen crore)

Name and addresses of the mortgagees or persons entitled to the charge

Bangladesh Krishi Bank, Dhaka, Bangladesh

Postcode

Presentor's name address, telephone
number and reference (if any):R.E.A. Services Limited
Third Floor
40 - 42 Osnaburgh Street
London NW1 3NDFor official use
Mortgage section

Post room

LD2
COMPANIES HOUSE0235
10/11/03

Short particulars of all the property mortgaged or charged.

Season 2003 tea manufactured or in the process of manufacture and all other produce (including green leaves after plucking) for the tea estates known as Deundi, Lalchand Tea Estate in the district of Habigonj, Bangladesh and Mertinga Tea Estates in the district of Moulvibazar, Bangladesh and all sale proceeds thereof.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission, allowance or discount (note 3)

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Signed **R.E.A. SERVICES LIMITED**
[Signature] Secretaries

Date *10 November 2003*

On behalf of [company][mortgagee/chargee]†

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if despatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398 (4) applies (property situated in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, e.g. "Trust Deed", "Debenture", "Mortgage" or "Legal Charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00150515

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEED OF HYPOTHECATION DATED THE 25th OCTOBER 2003 AND CREATED BY DEUNDI TEA COMPANY, LIMITED FOR SECURING TK. 140,000,000 DUE OR TO BECOME DUE FROM THE COMPANY TO BANGLADESH KRISHI BANK WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 10th NOVEMBER 2003.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 12th NOVEMBER 2003.

pm



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —