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COMPANIES FORM No. 395

Particulars of a mortgage or charge

SR215753

£10 Paid

395

CHFP055

A fee of £10 is payable to Companies House in respect of each registry entry for a mortgage or charge.

Please do not
write in this
margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly,
preferably in
black type, or
bold block
lettering

* insert full name
of company

To the Registrar of Companies

(Address overleaf - Note 6)

For official use

Company Number

149786

Name of Company

* EULER Trade Indemnity plc

Date of creation of the charge

27 May 2003

Description of the instrument (if any) creating or evidencing the charge (note 2)

Security Deed

Amount secured by the mortgage or charge

All monies, obligations and liabilities whatsoever whether for principal interest or otherwise in whatever currency which may now or at any time in the future be incurred by Euler Hermes SFAC SA arising out of or under the terms of any guarantee given to guarantee the obligations of EULER Trade Indemnity plc.

Name and addresses of the mortgagees or persons entitled to the charge

EULER HERMES SFAC SA
1, 3, 5 Rue Euler, 75008 Paris, France

Postcode



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Presenter's name address, telephone
number and reference (if any):

Heidi Rowsell
Euler Hermes UK plc
2 Selsdon Way
London E14 9HQ

Time critical reference

For official use
Mortgage section

Post room



LDS
COMPANIES HOUSE

0406
17/06/03

Short particulars of all the property mortgaged or charged.

Assignment of Reinsurance Receivables and fixed and floating charges over the proceeds of Reinsurance Receivables. 'Reinsurance Receivables' means all policies and treaties of reinsurance entered into by EULER Trade Indemnity plc with any of the reinsurers listed in Schedule 2 of the Security Deed and 'proceeds of Reinsurance Receivables' will be construed accordingly to include all payments made by such reinsurers for the account of EULER Trade Indemnity plc (including all refunds of premium, cash loss calls and recoveries).

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission, allowance or discount (note 3)

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Signed



Date

17th June 2003

On behalf of [company] ~~[mortgagee/chargee]~~

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if despatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398 (4) applies (property situated in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, e.g. "Trust Deed", "Debenture", "Mortgage" or "Legal Charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00149786

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A SECURITY DEED DATED THE 27th MAY 2003 AND CREATED BY EULER HERMES UK PLC FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO EULER HERMES SFAC SA UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 17th JUNE 2003.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 19th JUNE 2003.

A handwritten signature in black ink, appearing to be 'PO' followed by a stylized flourish.



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES