

MEMBERS' VOLUNTARY WINDING UP

S.89(3)

**Declaration of Solvency embodying
a Statement of Assets and Liabilities**

Pursuant to section 89(3) of the Insolvency Act 1986

For official use

To the Registrar of Companies

Company Number

00132803

NAME OF COMPANY

(1) J SAINSBURY (INTERNATIONAL) LIMITED

(1) Insert full name
of Company

(2) Insert full names
and address(es)

I/We⁽²⁾ Alexander RAF
Richard ~~John~~ Fleming of 33 Holborn, London, EC1N 2HT

attach a declaration of solvency embodying a statement of assets and liabilities

Signed

Date

Richard ~~John~~ Fleming

Alexander RAF

18/11/11

(3) Insert
presenter's

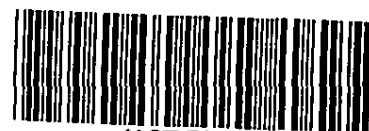
(3) PricewaterhouseCoopers LLP
7 More London Riverside
London, SE1 2RT

For official use

Liquidation section

Post room

FRIDAY



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02/12/2011

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COMPANIES HOUSE

RAF

The Insolvency Act 1986
Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities

Form 4.70 cont'd

Company Number 00132803

Name of Company J Sainsbury (International) Limited

Presented by PricewaterhouseCoopers LLP
7 More London Riverside, London, SE1 2RT

Declaration of Solvency

As We *Richard Alexander*
(a) Insert names as Richard ~~John~~ Fleming of 33 Holborn, London, EC1N 2HT
and addresses

(b) Delete as being (b) all the directors of (c) J Sainsbury (International) Limited do
applicable solemnly and sincerely declare that we have made a full inquiry into the
(c) Insert name affairs of this Company, and that, having done so, we have formed the
of company opinion that this Company will be able to pay its debts in full together with
(d) Insert a period of interest at the official rate within a period of 12 months, from the
months not exceeding 12 commencement of the winding-up

(e) Insert date We append a statement of the Company's assets and liabilities as at (e) 18
November 2011, being the latest practicable date before the making of this
declaration

We make this solemn declaration, conscientiously believing it to be true, and
by virtue of the provisions of the Statutory Declarations Act 1835

Richard Alexander
Richard ~~John~~ Fleming
As *Alexander*

Declared at 33 Holborn London EC1N 2HT

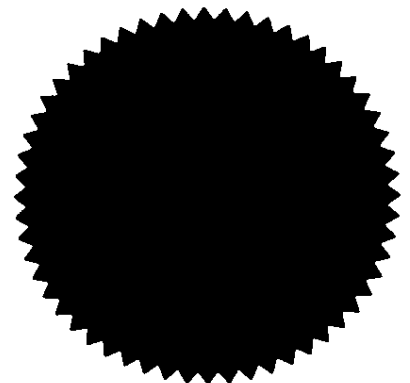
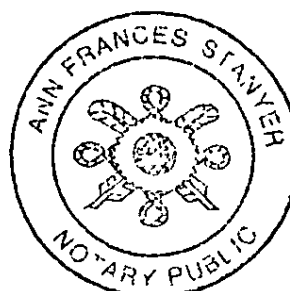
this 18 day of November 2011

Before me,

[Signature]

Solicitor or Commissioner of Oaths

ANN FRANCES STANYER
CUMBERLAND ELLIS LLP
ATRIUM COURT
15 JOCKEY'S FIELDS
LONDON WC1R 4QR
NOTARY PUBLIC & SOLICITOR



Company Name **J SAINSBURY (INTERNATIONAL) LIMITED**

Registered No **00132803**

Form **4.70 (cont)**

**Statement as at 18 November 2011 showing assets at estimated
realisable values and liabilities expected to rank**

Assets and liabilities			Estimated to realise or to rank for payment to nearest £	
Assets			£	
	Balance at bank			
	Cash in hand			
	Marketable securities			
	Bills receivable			
	Inter-company debtor			
	Trade debtors			
	Loans and advances			
	Unpaid calls			
	Stock in trade			
	Work in progress			
	Freehold property			
	Leasehold property			
	Plant and machinery			
	Furniture, fittings, utensils etc			
	Patents, trade marks etc			
	Investments other than marketable securities			
	Other property, viz			
	Estimated realisable value of assets	£	NIL	
Liabilities			£	
	Secured on specific assets, viz			
	Secured by floating charge(s)			
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full			
Unsecured creditors (amounts estimated to rank for payment)				
		£ £		
	Inter-company creditor			
	Bills payable			
	Accrued expenses			
	Other liabilities			
	Contingent liabilities			
Estimated surplus after paying debts in full			£	NIL
Remarks				