

**Liquidator's Statement of
Receipts and Payments
Pursuant to Section 192 of
The Insolvency Act 1986**

S.192

To the Registrar of Companies

For Official Use

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Company Number

00121798

Name of Company

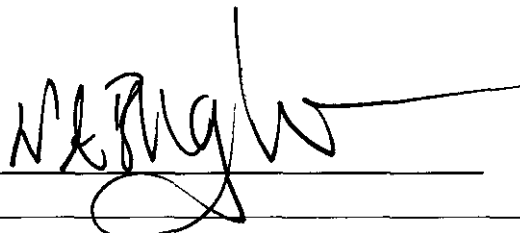
Eni AOG Limited

I / We
Elizabeth Anne Bingham
1 More London Place
London SE1 2AF

Alan Lovett
1 More London Place
London SE1 2AF

the Liquidator(s) of the company attach a copy of my/our statement of Receipts and Payments under Section 192 of the Insolvency Act 1986.

Signed



Date

18/1/05

Ernst & Young LLP
1 More London Place
London SE1 2AF

For Official Use

Insolvency Sect

Post Room

Ref: LO2060/AWK/RB/BS



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22/11/2005

under section 192 of the Insolvency Act 1986

Name of Company	Eni AOG Limited
Company Registered Number	00121798
State whether members' or creditors' voluntary winding up	Members
Date of commencement of winding up	21 October 2004
Date to which this statement is brought down	20 October 2005
Name and Address of Liquidator	
Elizabeth Anne Bingham 1 More London Place London SE1 2AF	Alan Lovett 1 More London Place London SE1 2AF

NOTES

You should read these notes carefully before completing the forms. The notes do not form part of the return to be sent to the registrar of companies

FORM AND CONTENTS OF STATEMENT

(1) Every statement must contain a detailed account of all liquidator's realisations and disbursements in respect of the company. The statement of realisations should contain a record of all receipts derived from assets existing at the date of the winding up resolution and subsequently realised, including balance at bank, book debts and calls collected, property sold etc., and the amount of disbursements should contain all payments for costs, charges and expenses, or to creditors or contributories. Receipts derived from deposit accounts and money market deposits are to be included in the 'balance at bank'. Only actual investments are to be included in the 'amounts invested' section in the analysis of balance on Page 5 of the form. Where property has been realised, the gross proceeds of sale must be entered under realisations and the necessary payments incidental to sales must be entered as disbursements. A payment into the Insolvency Services Account is not a disbursement and should not be shown as such; nor are payments into a bank, building society or other financial institution. However, the interest received on any investment should be shown in the realisations. Each receipt and payment must be entered in the account in such a way as sufficiently to explain its nature. The receipts and payments must severally be added up at the foot of each sheet and the totals carried forward from one account to another without any intermediate balance, so that the gross totals represent the total amounts received and paid by the liquidator respectively.

TRADING ACCOUNTS

(2) When the liquidator carries on a business, a trading account must be forwarded as a distinct account, and the total of receipts and payments on the trading account must alone be set out in this statement.

DIVIDENDS

(3) When dividends, instalments of composition, etc. are paid to creditors or a return of surplus assets is made to contributories, the total amount of each dividend, etc. actually paid, must be entered in the statement of disbursements as one sum; and the liquidator must forward separate accounts showing in lists the amount of the claim of each creditor, and the amount of dividend, etc. payable to each creditor or contributory.

(4) When unclaimed dividends, etc. are paid into the Insolvency Services Account, the total amount so paid in should be entered in the statement of disbursements as one sum. The items to be paid in relation to unclaimed dividends should first be included in the realisations side of the account.

(5) Credit should not be taken in the statement of disbursements for any amount in respect of liquidator's remuneration unless it has been duly allowed by resolutions of the Liquidation Committee or of the creditors or of the company in general meeting, or by order of the court as the case may require, or is otherwise allowable under the provisions of the Insolvency Rules.

(6) This statement of receipts and payments is required in duplicate.

LIQUIDATOR'S STATEMENT OF RECEIPTS AND PAYMENTS

under section 192 of the Insolvency Act 1986

Realisations			
Date	Received from	Nature of Assets Realised	Amount
		Brought Forward	0.00
21/10/2004	Funds Taken Over on Appointment	Funds Taken Over	175,981.18
21/10/2004	Pre-Liquidation Interest	Funds Taken Over	931,756.29
21/10/2004	Funds Taken Over on Appointment	Funds Taken Over	1,234.55
21/10/2004	Funds Taken Over on Appointment	Funds Taken Over	688.10
29/10/2004	HM Customs & Excise	Debtors not subj to Fx Ch	890.17
29/10/2004	Eni S.p.A	Debtors not subj to Fx Ch	25,031.09
29/10/2004	AON Energy	Debtors not subj to Fx Ch	5,459.43
29/10/2004	Unum	Debtors not subj to Fx Ch	4,735.69
29/10/2004	Eni AEP Limited	Intercompany Debtors	159,498.02
22/11/2004	Deposit Interest	Bank Interest	993,662.37
30/11/2004	AON Energy	Debtors not subj to Fx Ch	38,370.70
30/11/2004	ATS	Debtors not subj to Fx Ch	25,300.00
30/11/2004	Deposit Interest	Bank Interest	243,792.74
30/11/2004	Bank Interest	Bank Interest	1.59
30/11/2004	Bank Interest	Bank Interest	1,347.92
30/11/2004	Bank Interest	Bank Interest	5,443.62
30/11/2004	Eni UKCS Limited	Intercompany Debtors	860,262.81
03/12/2004	Eni UK Limited	Intercompany Debtors	99,433.43
06/12/2004	Deposit Interest	Bank Interest	183,542.23
15/12/2004	Funds Taken over on Appointment	Funds Taken Over	239,903,108.25
05/01/2005	Bank of Ireland	Bank Interest	8,558.21
07/02/2005	Bank of Ireland	Bank Interest	13,481.51
11/03/2005	Bank of Ireland	Bank Interest	13,123.21
06/04/2005	Bank of Ireland	Bank Interest	10,702.33
05/05/2005	Bank of Ireland	Bank Interest	11,973.36
31/05/2005	Eni BB Limited	Refund of Capital Contribution	1,600,000.00
06/06/2005	Bank of Ireland	Bank Interest	13,256.58
05/07/2005	Bank of Ireland	Bank Interest	12,058.48
13/07/2005	Eni UK Limited	Sale of Subsidiary	370,000.00
05/08/2005	Bank of Ireland	Bank Interest	12,933.57
05/09/2005	Bank of Ireland	Bank Interest	12,216.70
05/10/2005	Bank of Ireland	Bank Interest	11,862.77
Carried Forward			245,749,706.90

NOTE: No balance should be shown on this account but only the total realisations and disbursements which should be carried forward to the next account.

LIQUIDATOR'S STATEMENT OF RECEIPTS AND PAYMENTS

under section 192 of the Insolvency Act 1986

Disbursements			
Date	Paid to	Nature of Disbursements	Amount
		Brought Forward	0.00
29/10/2004	Eni Forties Limited	Unsecured creditors	1,777,624.95
29/10/2004	Eni Birch Limited	Unsecured creditors	1,814,957.92
29/10/2004	Iron Mountain	Unsecured creditors	90.08
29/10/2004	Eni UK Limited	Unsecured creditors	14,163.98
30/11/2004	Bank Charges	Bank charges	68.00
30/11/2004	Eni UK Limited	Unsecured creditors	21,763.44
30/11/2004	Punter Southall	Unsecured creditors	974.07
30/11/2004	Capita IRG Plc	Unsecured creditors	873.13
30/11/2004	Punter Southall	Unsecured creditors	256.15
30/11/2004	Eni Australia Branch	Unsecured creditors	74,838.75
30/11/2004	Eni UK Limited	Unsecured creditors	39,402.03
30/11/2004	Loan Interest	Loan Interest	11,357.40
06/12/2004	Loan Interest	Loan Interest	62.03
15/12/2004	Ordinary Shareholders Distribution	Ordinary shareholders	236,403,108.25
31/05/2005	Eni Ventures Plc	Ordinary shareholders	1,600,000.00
31/05/2005	Bank of Ireland	Bank charges	21.00
13/07/2005	Eni Ventures Plc	Ordinary shareholders	370,000.00
13/07/2005	Bank of Ireland	Bank charges	21.00
Carried Forward			242,129,582.18

NOTE: No balance should be shown on this account but only the total realisations and disbursements which should be carried forward to the next account.

Analysis of Balance

Total Realisations		£	245,749,706.90
Total Disbursements			242,129,582.18
	Balance £		3,620,124.72
This balance is made up as follows			
1. Cash in hands of liquidator			0.00
2. Balance at Bank			3,620,124.72
3. Amount of Insolvency Services Account			0.00
4. *Amounts invested by Liquidator	£	0.00	
Less: The cost of investments realised		0.00	
Balance			0.00
5. Accrued Items			0.00
Total Balance as shown above			3,620,124.72

NOTE - Full details of stocks purchased for investment and any realisation of them should be given in a separate statement.

* The investment or deposit of money by the liquidator does not withdraw it from the operation of the Insolvency Regulations 1986, and any such investments representing money held for six months or upwards must be realised and paid into the Insolvency Services Account, except in the case of investments in Government securities, the transfer of which to the control of the Secretary of State will be accepted as a sufficient compliance with the terms of Regulations.

The Liquidator should also state -

- (1) The amount of the estimated assets and liabilities at the date of the commencement of the winding up.

	£
Assets (after deducting amounts charged to secured creditors including the holders of floating charges)	622,077,853.00
Liabilities - Fixed charge creditors	0.00
Floating charge holders	0.00
Preferential & Unsecured creditors	322,304,354.00
- (2) The total amount of the capital paid up at the date of the commencement of the winding up -

Paid up in cash	187,916,668.00
Issued as paid up otherwise than for cash	0.00
- (3) The general description and estimated value of any outstanding assets (if there is insufficient space here, attach a separate sheet)

Nil
- (4) Why the winding up cannot yet be conducted

Tax affairs to be finalised
- (5) The period within which the winding up is expected to be completed

12 months