

M

COMPANIES FORM No. 395

395

CHWP000

Please do not
write in
this marginPlease complete
legibly, preferably
in black type, or
bold block lettering

Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf – Note 6)

For official use

Company Number

110433

Name of Company

*insert full name
of Company

REDCATS (BRANDS) LTD

Date of Creation of the charge

12/1/2004

Description of the instrument (if any) creating or evidencing the charge (note 2)

CHATTEL MORTGAGE.

Amount secured by the mortgage or charge

ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO
THE CHARGEЕ ON ANY ACCOUNT WHATSOEVER.

Name, address and description of the mortgagees or person entitled to the charge

Lombard North Central PLC

3 Princess Way, Redhill,

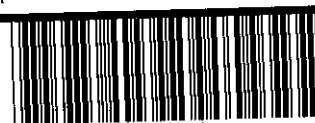
Surrey

Postcode

RH1 1NP

Presentor's name, address and
reference (if any): S. J.
RICHARDSON
C/O Lombard North Central PLC
120 Moorgate,
Rotherham,
South Yorkshire S60 2UAFor official use
Mortgage section

Post room

A05
COMPANIES HOUSE0374
19/01/04

Time critical reference

**ROCKWELL FIRST POINT – CALL CENTRE & TELECOM HARDWARE AND CABINETRY
AS DESCRIBED MORE FULLY IN THE TWO PAGES OF ADDITIONAL CHATTELS LISTS.**

ZHONE TECHNOLOGIES – POWER SUPPLY EQUIPMENT AND HOUSINGS

SERIAL NO'S:- 890220-1/2/3/4 A8907-1/2/3/4

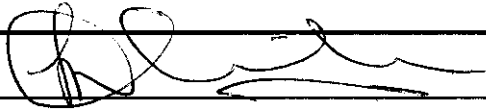
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write in
this margin

Please complete
legibly, preferably
in black type
or bold
block lettering

Particulars as to commission, allowances or discount (note 3)

NIL

Signed



Date 12/1/04

On behalf of [Company] [mortgagee/chargee] †

A fee of £10 is
payable to
Companies House
in respect of each
register entry for a
mortgage or
charge.
(See Note 5)

† delete as
appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (Section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (Section 398). A copy of the instrument creating the charge will be associated where the property charged is situated and the charge was created outside the United Kingdom (Section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, e.g. "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc. as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. Cheques and Postal Orders are to be made payable to **Companies House**.
6. The address of the Registrar of Companies is:

Companies House, Crown Way, Cardiff CF14 3UZ

ADDITIONAL CHATTELS LIST



Continuation of the Chattels the subject of

Mortgage no. **AD21000334**
between **Lombard North Central Plc**
and **Redcats (Brand) Ltd**

Dated **12-1-04**

THE CHATTELS

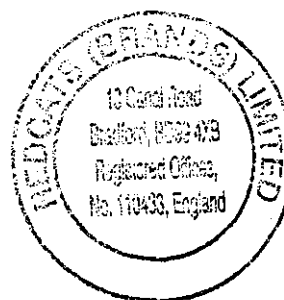
Quantity	Manufacturer	Type	Serial no.
16	Zhone Technologies	IMACS, DRI, S- I/F, FR	N/A
4	Zhone Technologies	IMACS, DC Power Supply	N/A
4	Zhone Technologies	IMACS, P/S, DC, 24v-	N/A
4	Zhone Technologies	IMACS, Enclosure, top/btm load, "v"	N/A
1	Rockwell Firstpoint contact	Spectrum Platform	97E71130
2	Rockwell Firstpoint contact	UK label kit	N/A
2	Rockwell Firstpoint contact	AC Power kit	N/A
1	Rockwell Firstpoint contact	UK Management Kit	N/A
1	Rockwell Firstpoint contact	Redundancy Option	N/A
2	Rockwell Firstpoint contact	BMU 060 Processor Kit	N/A
2	Rockwell Firstpoint contact	MIU/32 Mem	N/A
1	Rockwell Firstpoint contact	Network shelf kit #2	N/A
1	Rockwell Firstpoint contact	Network shelf kit #3	N/A
1	Rockwell Firstpoint contact	Network shelf kit #4	N/A
1	Rockwell Firstpoint contact	Network shelf kit #5	N/A
1	Rockwell Firstpoint contact	Network shelf kit #6	N/A
1	Rockwell Firstpoint contact	Network shelf kit #7	N/A
6	Rockwell Firstpoint contact	Net II Card Option	N/A
1	Rockwell Firstpoint contact	Second cabinet (AC)	N/A
3	Rockwell Firstpoint contact	1700 Watt rectifier	N/A
2	Rockwell Firstpoint contact	Battery back-up cabinet A	N/A
24	Rockwell Firstpoint contact	Basic rate line (BRL) card	N/A
560	Rockwell Firstpoint contact	International english spectraview 2 ISDN console	N/A
9	Rockwell Firstpoint contact	European digital trunk CARD ISS 2	N/A

Executed as a Deed

Director *lll Green*

Director/Secretary *Swales?*

Date *6/1/04*



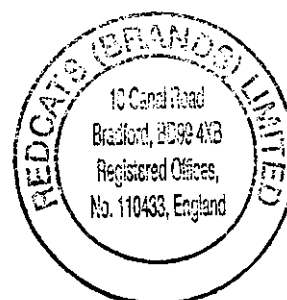
17	Rockwell Firstpoint contact	European Digital Signal CARD	N/A
9	Rockwell Firstpoint contact	EDT EDS Connect Cable	N/A
12	Rockwell Firstpoint contact	Digital Audio Source CARD (vce system)	91 EO 3400
4	Rockwell Firstpoint contact	Digital Signal Processor CARD (tone detect)	N/A
2	Rockwell Firstpoint contact	Spectrum Prism Link LAN Interface Card	N/A
1	Rockwell Firstpoint contact	English REL 8.0 Documentation set	N/A
295	Rockwell Firstpoint contact	Splitter Boxes & Cables	N/A
1	Rockwell Firstpoint contact	3Com Switched LAN Hub	N/A
3	Rockwell Firstpoint contact	E1 Patch Panel	N/A
1	Rockwell Firstpoint contact	3CS Dual Processor Server	RPI000040
1	Rockwell Firstpoint contact	RMS III PC	N/A
1	Rockwell Firstpoint contact	Web RTD Server	N/A
1	Rockwell Firstpoint contact	TRR dual Processor APS	N/A
1	Rockwell Firstpoint contact	C & S RMS Data Cabinet	N/A
54	Rockwell Firstpoint contact	European Handset	N/A
54	Rockwell Firstpoint contact	Handset Cradle	N/A

Executed as a Deed

Director M Green

Director/Secretary T Carter

Date 6/1/04



FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00110433

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A CHATTEL MORTGAGE DATED THE 12th JANUARY 2004 AND CREATED BY REDCATS (BRANDS) LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO LOMBARD NORTH CENTRAL PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 19th JANUARY 2004.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 21st JANUARY 2004.

P. Angelo



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES