

*Please complete in typescript, or
in bold black capitals.*

CHWP000

Company Number

00109244

Company name in full

THE ARSENAL FOOTBALL CLUB PLC

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

*(If shares were allotted on one date
enter that date in the "from" box)*

From

Day Month Year

0 4 1 0 2 0 0 1

To

Day Month Year

0 4 1 0 2 0 0 1

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

58947

Nominal value of each share

£1

Amount (if any) paid or due on each
share *(including any share premium)*

£1

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100%

Consideration for which
the shares were allotted

*(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)*

The capitalised reserve of £58,947 arising on the

cancellation of 58,947 ordinary shares of £1 each in the

company in accordance with a Scheme of Arrangement; see 88(3)

**When you have completed and signed the form send it to
the Registrar of Companies at:**

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

**DX 235
Edinburgh**



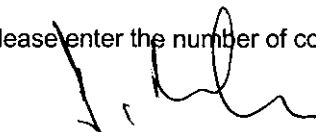
LD4 *LX9M44N8* 0384
COMPANIES HOUSE 05/10/01

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name ARSENAL HOLDINGS PLC <hr/> Address ARSENAL STADIUM, AVENELL ROAD, HIGHBURY, LONDON <hr/> UK Postcode N 5 1 B N	Class of shares allotted ORDINARY <hr/> <hr/>	Number allotted 58,947 <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> UK Postcode	Class of shares allotted <hr/> <hr/>	Number allotted <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> UK Postcode	Class of shares allotted <hr/> <hr/>	Number allotted <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> UK Postcode	Class of shares allotted <hr/> <hr/>	Number allotted <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> UK Postcode	Class of shares allotted <hr/> <hr/>	Number allotted <hr/> <hr/>

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

4.10.2001

~~A director / secretary / administrator / administrative receiver / receiver manager / receiver~~

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

**SLAUGHTER AND MAY (JESG), 35
BASINGHALL STREET, LONDON, EC2V
5DB**

Tel 020 7600 1200

DX number 11

DX exchange