

COMPANIES FORM No. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

M

Please do not
write in
this margin

CHA 116

Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of company

1077
COMPANIES HOUSE
m3-15
£90x9
209620
395

To the Registrar of Companies

For official use

Company number

1111

104394

Name of company

* Allied London Properties PLC ("the Company")

Date of creation of the charge

23 May 2000

Description of the instrument (if any) creating or evidencing the charge (note 2)

Standard Security

Amount secured by the mortgage or charge

All liabilities whatsoever of the Company to the Bank present, future, actual and/or contingent and whether as principal and/or surety, guarantor and/or cautioner, and whether solely and/or jointly with any person, persons, corporation or other body, including in particular but without prejudice to the foregoing generality all present and/or future indebtedness of the Company to the Bank on any current and/or other account with interest on such indebtedness from the respective dates of advance or becoming due until payment at such rate as shall be charged by the Bank and fixed by it from time to time without notice to the Company the Bank being entitled to debit such interest to the Company's accounts with the Bank half-yearly or otherwise as the Bank may think fit, and also Bank charges and all costs, charges and expenses howsoever incurred by the Bank in relation to the Standard Security and/or such liabilities and/or indebtedness on a fully indemnity basis and for payment of interest on the foregoing, compounded in accordance with the practice of the Bank, day by day from demand until full discharge (as well after as before the date of any Decree granted by any Court in respect thereof) on such date(s) as may be agreed or determined by the Bank at the rate(s) agreed between the Bank and the Company or (failing agreement) determined by the Bank

Names and addresses of the mortgagees or persons entitled to the charge

National Westminster Bank plc ("the Bank")
41 Lothbury
London

Presentor's name address and
reference (if any):

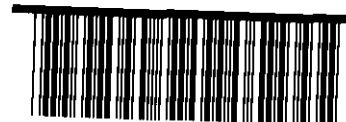
McGrigor Donald
Erskine House
68-73 Queen Street
EDINBURGH
EH2 4NF

JAH/IJL ALLIED.LFD

Time critical reference

For official use
Mortgage Section

Post room



A44
COMPANIES HOUSE

0221
02/06/00

ALL and WHOLE the ground floor shop and others as 2 Great Junction Street,
Leith, Edinburgh

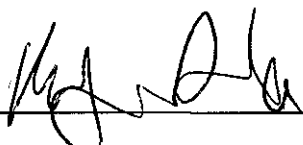
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legibly, preferably
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bold block
lettering

Particulars as to commission allowance or discount (note 3)

None

Signed



Date 1 June 2000

On behalf of ~~[company]~~ [mortgagee/chargee] †

† delete as
appropriate

NOTES

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

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COMPANIES FORM No. 398

398

**Notice of registration in
Scotland or Northern Ireland
of a charge comprising property
situate there**

CHFP025

Please do not
write in
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Pursuant to section 398(4) of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

Company number

104394

Name of company

* Allied London Properties PLC ("the Company")

* insert full name
of company

Ian James Graeme Lyall

of McGrigor Donald, Erskine House, 68/73 Queen Street, Edinburgh, EH2 4NF

§ give date and
parties to charge

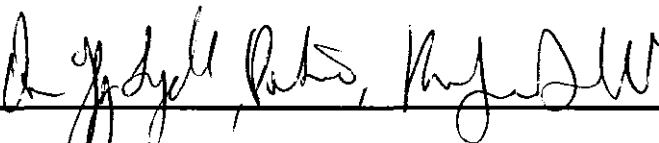
certify that the charges constituted by Standard Security by the Company in favour
of National Westminster Bank plc dated 12 May 2000

of which a true copy is annexed to this form was presented for registration on 23 May 2000

† delete as
appropriate

in [Scotland] ~~[Northern Ireland]~~

Signed



Date 1 June 2000

Presentor's name address and
reference (if any):

McGrigor Donald
Erskine House
68-73 Queen Street
EDINBURGH
EH2 4NF
DX: 103 EDINBURGH
JAH/IJL ALLIED.LFD

For official Use

Mortgage Section

Post room

Notes

The address for the Registrar of Companies is:-

Companies House
Crown Way
Cardiff
CF14 3UZ



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00104394

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A STANDARD SECURITY WHICH WAS PRESENTED FOR REGISTRATION IN SCOTLAND ON THE 23 MAY 2000 AND DATED THE 12th MAY 2000 AND CREATED BY ALLIED LONDON PROPERTIES PUBLIC LIMITED COMPANY FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO NATIONAL WESTMINSTER BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 2nd JUNE 2000.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 6th JUNE 2000.

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GHC



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



C O M P A N I E S H O U S E