



CHWP000

COMPANIES FORM No. 122

**Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares**

122

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

*Please complete
legibly, preferably
in black type, or
bold block lettering*

To the Registrar of Companies
(Address overleaf)

For official use

Company number

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104394

Name of company

* insert full name
of company

* ASHPOL PLC

gives notice that:

By special resolutions of the sole shareholder of the Company dated 30 January 2007 it was resolved as follows:-

1. THAT the 39,996,568 5&3/4% Cumulative Convertible Redeemable Preference Shares of £1.00 in the capital of the Company be and they are consolidated into a single 5&3/4% Cumulative Convertible Redeemable Preference Share of £39,996,568;
2. THAT in accordance with articles 4.2(iii)(a) and 4.2(iii)(g)(4) of the Company's Articles of Association the single 5&3/4% Cumulative Convertible Redeemable Preference Share of £39,996,568 created pursuant to Resolution 1 above be and it is subdivided and converted into 33,330,415 Ordinary shares of 10 pence each in the capital of the Company; and
3. THAT the fraction of 0.1114 Ordinary shares of 10 pence each remaining after the subdivision and conversion approved by Resolution 2 above be and it is retained by and for the benefit of the Company.

± Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation ±

COMPANY
SECRETARY

Date 30/01/2007

Presenter's name address and
reference (if any) :

Ashpol PLC (ref PGM)
5 Wigmore Street
London W1U 1PB

For official Use (02/0
General Section

WEDNESDAY



A05 *ACDJMN90* 146
21/02/2007
COMPANIES HOUSE