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bold block lettering

\* insert full name  
of company

## COMPANIES FORM No. 395

### Particulars of a mortgage or charge

# 395

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

36

104394

Name of company

\* ALLIED LONDON PROPERTIES PLC (the "Company")

Date of creation of the charge

19th December 1997

Description of the instrument (if any) creating or evidencing the charge (note 2)

Deed of Release and Substitution made between the Company (1) and L.D.C. Trustees Limited (2) dated 19th December 1997

Amount secured by the mortgage or charge

The principal of and interest on the £75,000,000 10 ¼ per cent. First Mortgage Debenture Stock 2025 of Allied London Properties plc and all other moneys intended to be secured by the Trust Deed dated 6 December 1985 and the Deeds supplemental thereto dated 2 March 1989, 29 May 1990, 1 October 1990, 20 December 1990, 10 June 1992, 18 June 1992, 12 January 1993, 16 November 1993, 3 June 1994, 28 September 1994, 10 March 1995, 22 December 1995, 26 March 1996, 24 May 1996, 31 May 1996, 30 August 1996, 19 September 1996, 24 September 1996, 18 October 1996, 6 March 1997, 7 May 1997, 9 June 1997, 18 September 1997, 3 December 1997 and the above Deed respectively.

Names and addresses of the mortgagees or persons entitled to the charge

L.D.C. Trustees Limited  
Princes House 95 Gresham Street  
London EC2V 7LY

Presentor's name address and  
reference (if any):

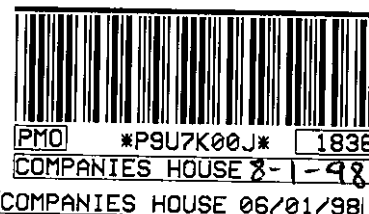
Slaughter and May  
35 Basinghall Street  
London

EC2V 5DB

JEFR/JRXP 198RMYG

Time critical reference

For official use  
Mortgage Section



Please do not  
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legibly, preferably  
in black type, or  
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The property known as Market Walk Shopping Centre  
Newton Abbot Devon together with all buildings  
erections and fixtures (including tenants and trade  
fixtures belonging to it) and fixed plant and  
machinery for the time being thereon belonging to  
it and all improvements and additions thereto

Particulars as to commission allowance or discount (note 3)

None

Signed

*Slaughterboard May*

Date

*5<sup>th</sup> January 1998*

On behalf of ~~company~~ <sup>chargee</sup> ~~(mortgagee/chargee)~~ †

† delete as  
appropriate

## NOTES

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

# SLAUGHTER AND MAY

35 Basinghall Street, London, EC2V 5DB • Telephone 0171 600 200 • Fax 0171 600 0289  
Telex 883486 and 888926 • LDE and CDE Box No.11

## FAX TRANSMISSION

Date	8th January, 1998	Document number	CC980080.097
In reply please quote	JEFR/JRXP/RMYG	Total pages (inc. this)	1
From	Rosalie Garry	Writer's telephone	
To	NEIL OWENS ESQ., COMPANIES REGISTRY, CARDIFF	Receiving fax number	01222 380827
Copy to	BRIAN GREEN ESQ., HAMMOND SUDDARDS, LEEDS.		0113 284 7001

Allied London Properties Plc  
(Company Number 104394)

Further to the conversation you had with John Partridge earlier today, we request and authorise you to alter the Form 395 you hold in relation to the above matter by:

1. Deleting all the wording in the box on page 2 containing the short particulars of the property charged; and
2. Substituting the details as follows: "The property known as Market Walk Shopping Centre, Newton Abbot, Devon, together with all buildings erections and fixtures (including tenants' and trade fixtures belonging to it) and fixed plant and machinery for the time being thereon belonging to it and all improvements and additions thereto."

Thank you very much for your kind assistance,

Yours sincerely,

*R. Garry*

Rosalie Garry.

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A list of the partners and their professional qualifications is available for inspection at the above address.  
The partners are either solicitors or registered foreign lawyers.

If you do not receive all the pages, please phone 0171 710 4002

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00104394

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEED OF RELEASE AND SUBSTITUTION DATED THE 19th DECEMBER 1997 AND CREATED BY ALLIED LONDON PROPERTIES PUBLIC LIMITED COMPANY FOR SECURING IN FAVOUR OF L.D.C. TRUSTEES LIMITED THE PRINCIPAL OF AND INTEREST ON THE £75,000,000 10 3/4 PER CENT. FIRST MORTGAGE DEBENTURE STOCK 2025 OF THE COMPANY AND ALL OTHER MONEYS INTENDED TO BE SECURED BY THE TRUST DEED DATED 6TH DECEMBER 1985 AND THE DEEDS SUPPLEMENTAL THERETO (ALL AS DEFINED) AND THE ABOVE DEED RESPECTIVELY WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 8th JANUARY 1998.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 9th JANUARY 1998.

A handwritten signature in dark ink, appearing to read 'R. N. Owens'.

RICHARD NEIL OWENS  
for the Registrar of Companies



C O M P A N I E S H O U S E