

M

COMPANIES FORM No. 395

395

CHWP000

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

* insert full name
of Company

Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect of
each register entry for a mortgage or charge.



Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

79

104394

Name of company

* Allied London Properties PLC (the "Company")

Date of creation of the charge

11th August, 2000

Description of the instrument (if any) creating or evidencing the charge (note 2)

Deed of Release and Substitution dated 11th August, 2000 and made
between... (See Continuation Sheet, no. 1)

Amount secured by the mortgage or charge

The principal of and interest on the £75,000,000 10 3/4 per cent. First
Mortgage Debenture Stock 2025 of the Company and all other moneys
intended to be secured by the above Deed of Release and Substitution
dated 11th August, 2000 and the Trust Deed dated 6.12.85 and also
the deed supplemental thereto dated.....

(See Continuation Sheet, no. 2)

Names and addresses of the mortgagees or persons entitled to the charge

Law Debenture Trustees Limited, Princes House, 95
Gresham Street, London

Postcode EC2V 7LY

Presentor's name address and
reference (if any) :

Slaughter and May
35 Basinghall Street,
London EC2V 5DB
(Ref: JEFR/JRXP/PW)

Time critical reference

For official Use
Mortgage Section

Post room



LD7
COMPANIES HOUSE

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15/08/00

Capital Sum of £125,451,250 and the investments for the time being and from time to time representing the same (no such investments exist at the date hereof).

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

none

Signed

H. J. Stanton

Date

4/8/2000

On behalf of [company] ~~mortgagee/chargee~~†

Allied Home Properties plc

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

ALLIED LONDON PROPERTIES PLC (Company Number: 104394)

FORM 395: CONTINUATION SHEET

No. 1

the Company (1) Allied London Property Investments Limited (2) Allied London Investments Limited (3) Allied London Retail Trading Limited (4) Gough Cooper Properties Limited (5) Allied London Industrial Properties Limited (6) Gough Cooper & Company Limited (7) Allied London Trading Limited (8) and Law Debenture Trustees Limited (9).

No. 2

2.3.89, 29.5.90, 18.6.92, 1.10.90, 20.12.90, 10.6.92, 12.1.93, 16.11.93, 3.6.94, 28.9.94, 10.3.95, 22.12.95, 26.3.96, 24.5.96, 31.5.96, 30.8.96, 19.9.96, 24.9.96, 18.10.96, 6.3.97, 7.5.97, 9.6.97, 21.11.97, 3.12.97, 19.12.97, 23.12.97, 16.1.98, 4.2.98, 20.2.98, 20.2.98, 6.3.98, 30.4.98, 30.4.98, 30.4.98, 1.6.98, 13.7.98, 9.9.98, 9.10.98, 18.11.98, 25.11.98, 29.1.99, 11.2.99, 15.3.99, 31.3.99, 10.5.99, 2.7.99, 15.7.99, 26.8.99, 26.8.99, 28.9.99, 29.1.00, and 11.8.00.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00104394

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEED OF RELEASE AND SUBSTITUTION (AS DEFINED) DATED THE 11th AUGUST 2000 AND CREATED BY ALLIED LONDON PROPERTIES PUBLIC LIMITED COMPANY FOR SECURING THE PRINCIPAL OF AND INTEREST ON £75,000,000 10 3/4 PER CENT. FIRST MORTGAGE DEBENTURE STOCK 2025 AND ALL OTHER MONEYS DUE FROM THE COMPANY TO LAW DEBENTURE TRUSTEES LIMITED UNDER THIS DEED AND THE TRUST DEED DATED 6.12.85 AND ALSO THE DEED SUPPLEMENTAL THERETO (AS DEFINED) WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 15th AUGUST 2000.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 17th AUGUST 2000.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



C O M P A N I E S H O U S E