



190

Please complete in typescript,
or in bold black capitals.

Location of register of debenture holders

Company Number

100097

Company Name in full

ROYAL REINSURANCE COMPANY LIMITED



* F 1 9 0 0 D 4 0 *

gives notice that †[a register][registers]†[in duplicate form] of holders of debentures of the company of the classes mentioned below †[is][are] kept at:

NOTE:

This notice is not required where the register is, and has always been, kept at the Registered Office

Address

1 Bartholomew Lane

Post town

LONDON

County / region

Postcode EC2N 2AB

Brief description of class of debentures

Signed

[Signature]
† a director / secretary

Date

12 MAY 1997

† Please delete as appropriate.

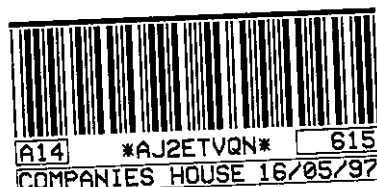
Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

CORPORATE SECRETARIAL DEPARTMENT, 1 BARTHOLOMEW LANE, LONDON, EC2N 2AB

Tel 0171 826 1185

DX number

DX exchange



A14 *AJ2ETVQN* 615
COMPANIES HOUSE 16/05/97

When you have completed and signed the form please send it to the Registrar of Companies at:
Companies House, Crown Way, Cardiff, CF4 3UZ DX 33050 Cardiff
for companies registered in England and Wales
or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland **DX 235 Edinburgh**