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COMPANIES FORM No. 395

# 395

## Particulars of a mortgage or charge

Please do not write in  
this margin

Pursuant to section 395 of the Companies Act 1985

CHA 116

Please complete  
legibly preferably in  
black type, or bold  
block lettering

To the Registrar of Companies

For official use

Company number

27

99885

Name of company

\* Insert full name  
of company**STOKE CITY FOOTBALL CLUB LIMITED**  
(the "Company")

Date of creation of the charge

**18<sup>TH</sup> FEBRUARY 1997**

Description of the instrument (if any) creating or evidencing the charge (note 2)

FLOATING CHARGE dated 18<sup>th</sup> February 1997 and made between the Company and Singer & Friedlander Limited (the "Bank")

Amount secured by the mortgage or charge

All moneys obligations and liabilities (whether certain or contingent) which are now or may at any time in the future be or become from time to time due owing or incurred to the Bank by the Company and whether alone or jointly with any other person or company and in whatever style name or form and whether as principal or surety whether on any current loan or other account or otherwise in any amount whatsoever and all costs, charges and expenses owed to or properly incurred, directly or indirectly, by or on behalf of the Bank in relation to this or any other security held by or on behalf of the Bank or in relation to the enforcement of any such security and any losses or damage suffered or incurred by the Bank as a result of disclaimer by a liquidator of the obligations of the Company under any Facility Letter or other agreement between the Company and the Bank (all of the foregoing being hereafter collectively referred to in this Form 395 as the "Obligations").

Names and addresses of the mortgagees or persons entitled to the charge

Singer & Friedlander Limited,  
41/43, Maddox Street,  
London W1R 0BSPresentor's name and address  
and reference (if any):Singer & Friedlander Limited,  
41/43, Maddox Street,  
London W1R 0BS

Ref: bg

Time critical reference

For official use

Mortgage Section

Post Room



Short particulars of all the property mortgaged or charged

The Company as beneficial owner with full title guarantee hereby (and to the intent that the security as constituted shall be a continuing security for the Obligations) charges in favour of the Bank with the payment and discharge of the Obligations, by way of floating charge, all property undertaking, assets and income both present and future.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

FOR AND ON BEHALF OF  
SINGER & FRIEDLANDER  
LIMITED  
41/43 MADDOX STREET LONDON W1R 0BS

Signed

Date

21/2/97

On behalf of [company][mortgagee/chargee]<sup>†</sup>

<sup>†</sup> delete as appropriate

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, e.g. "Trust Deed", "Debenture", "Mortgage" or "Legal Charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



**CERTIFICATE OF THE REGISTRATION  
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00099885

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A FLOATING CHARGE DATED THE 18th FEBRUARY 1997 AND CREATED BY STOKE CITY FOOTBALL CLUB LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO SINGER & FRIEDLANDER LIMITED ON ANY ACCOUNT WHATSOEVER IN RELATION TO THIS OR ANY OTHER SECURITY WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 22nd FEBRUARY 1997.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 25th FEBRUARY 1997.

A handwritten signature in dark ink, appearing to read 'R. N. Owens'.

RICHARD NEIL OWENS

for the Registrar of Companies

25.2



C O M P A N I E S H O U S E