

Please complete in typescript, or

(Revised 2005) **Return of Allotment of Shares**

in bold black capitals. CHFP000

| Company | Number |
|---------|--------|
|---------|--------|

Company name in full

| 99885 |
|-------|
|-------|

STOKE CITY FOOTBALL CLUB LIMITED

| hares allotted (including bonus si | hares): | |
|-------------------------------------------------------------------------|----------------|----------------|
| (see Guidance Booklet GBA6) | From | То |
| Date or period during which shares were allotted | Day Month Year | Day Month Year |
| (If shares were allotted on one date enter that date in the "from" box) | 22052006 | |
| Class of shares (ordinary or preference etc) | Ordinary | |
| Number allotted | 1,704,866 | |
| Nominal value of each share | £1-00 | |
| Amount (if any) paid or due on each | £1-00 | |

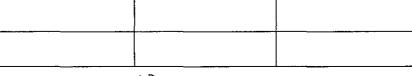
List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

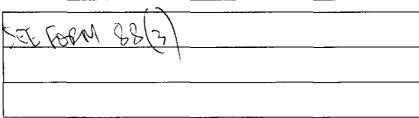
If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

% (if any) that each share is to be paid up in cash

Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)







J9/2000

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ for companies registered in England and Wales or DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

Names and addresses of the allottees

| Shareholder details (list joint allottees as one shareholder) | Shares and shar | e class allotted |
|---------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------|--------------------|
| Name(s) Aslaug S.A.R.L | Class of shares allotted | Number allotted |
| Address 12 Rue Guillaume | ordinary | ,683,870 |
| Schneiller 2522 | | |
| Luxembourg UK Postcode LL | | _ t |
| Name(s) Peter Coates | Class of shares allotted | Number allotted |
| Address Brook Farm, Newcastle | 2 Road Ordinary | 428,465 |
| Betchton, Sandbach | | <u>.</u> |
| Cheshire UK Postcode Ew | | |
| Name(s) RamsDell Estates Limited | Class of shares allotted | Number allotted |
| Address 1st Floor, 2 Broad St Hanley, Stoke-on-To | | <u> 428 465</u> |
| Staffs UK Postcode & I | | _ |
| Name(s) PNR Partnership | Class of shares allotted | Number allotted |
| Address | | |
| 5500 Preston load, Sui Dallas, Texas 7520 | 0.04.467 | 164,066 |
| | | _ |
| Name(s) | Class of shares allotted | Number allotted |
| Address | | |
| | | <u> </u> |
| UK Postcode | | |
| Please enter the number of continuation sheets (if | any) attached to this form | |
| A Jaile | Date 25 August | n n |
| ** A director (secretally) administrator / administrative receiver official receiver / receiver manager / voluntary arrangement | ver / receiver / ** Places delete as appreciate | <u></u> |
| Contact Details | | |
| ou do not have to give any contact of the formation in the box opposite but if | | |
| ou do, it will help Companies House to contact you if there is a query on the | | |
| orm. The contact information that you | Tel | |
| give will be visible to searchers of the bublic record. | r DX exchange | |