



CHFP029

COMPANIES FORM No. 123

**Notice of increase
in nominal capital****123**Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

**Please complete
legibly, preferably
in black type, or
bold block lettering**To the Registrar of Companies
(Address overleaf)

For official use

Company number

99122

Name of company

* Norwich Union Insurance Limited

* insert full name
of company

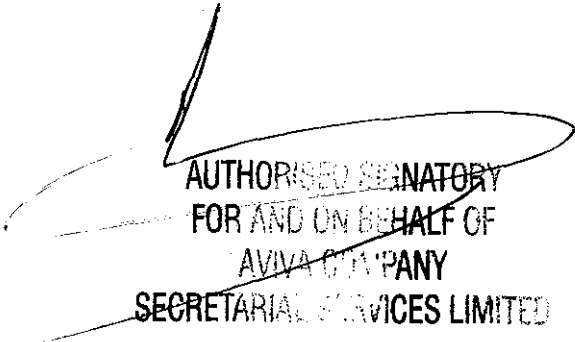
gives notice in accordance with section 123 of the above Act that by resolution of the company

dated 18/12/03 the nominal capital of the company has beenincreased by 200,000,000 beyond the registered capital of 750,000,000† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

Pari passu with existing share capital.


AUTHORISED SIGNATORY
FOR AND ON BEHALF OF
AVIVA COMPANY
SECRETARIAL SERVICES LIMITEDPlease tick here if
continued overleaf☐‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriateSigned 

Designation ‡

Date

Presentor's name address and
reference (if any) :

Stuart Mead

St Helen's
1 Undershaft
London
EC3P 3DQFor official use (02-00)
General Section

Post room

A59
COMPANIES HOUSE0202
21/01/04

Notes

The address for companies registered in England and Wales or Wales is :-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

or, for companies registered in Scotland :-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB