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COMPANIES FORM No. 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

CHFP025

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

[] [] [] [] [] [] [] []

95489

Name of company

* Manchester United Football Club Limited

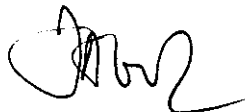
* insert full name
of company

gives notice that:

the authorised share capital of Manchester United Football Club Limited is
reduced to £1,015,000 by the cancellation of 27,500,000 9 per cent Cumulative
Redeemable Preference Shares of £1 each.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



Designation †

DIRECTOR

Date

10/10/05

Presenter's name address and
reference (if any):

MyName

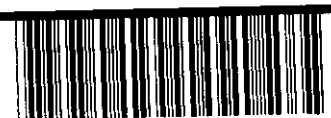
MyAddress

MyPostcode

For official Use

General Section

Post room



A66
COMPANIES HOUSE

188
28/10/2005