

Company No. 94405

CGU UNDERWRITING LIMITED
(the "Company")

SOLVENCY STATEMENT

We being all the directors of the Company, for the purposes of Section 642 of the Companies Act 2006, do solemnly and sincerely declare that

- (i) as at the date of this statement, we are of the opinion that there is no ground on which the Company could be found to be unable to pay or otherwise discharge its debts, and
- (ii) we are of the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

Dated 24 October 2012

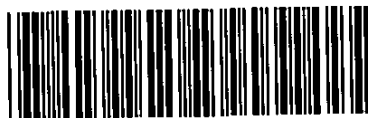


C J Abrahams

J J Burrows

A Schmidt

TUESDAY



QIQ *Q1L3CHXD* #41
06/11/2012
COMPANIES HOUSE

Company No. 94405

CGU UNDERWRITING LIMITED
(the "Company")

SOLVENCY STATEMENT

We being all the directors of the Company, for the purposes of Section 642 of the Companies Act 2006, do solemnly and sincerely declare that

- (i) as at the date of this statement, we are of the opinion that there is no ground on which the Company could be found to be unable to pay or otherwise discharge its debts, and
- (ii) we are of the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

Dated 24 OCTOBER 2012

C J Abrahams


J J Burrows

A Schmidt

Company No. 94405

CGU UNDERWRITING LIMITED
(the "Company")

SOLVENCY STATEMENT

We being all the directors of the Company, for the purposes of Section 642 of the Companies Act 2006, do solemnly and sincerely declare that

- (i) as at the date of this statement, we are of the opinion that there is no ground on which the Company could be found to be unable to pay or otherwise discharge its debts, and
- (ii) we are of the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

Dated 24 OCTOBER 2012

C J Abrahams

J J Burrows

A. Schmidt
A Schmidt