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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHA 116

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



93289

Name of company

*GIOMA RESTAURANTS PLC

*insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 20 July 1998 the nominal capital of the company has been increased by £ 3,756,000 beyond the registered capital of £ 900,000**.

† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows :

** by the creation of 16,000,000 ordinary shares of 10p each ranking pari passu in all respects with the existing ordinary shares of the Company and 6,160,000 cumulative redeemable preference shares of 35p each having the rights and being subject to the restrictions set out in the new articles of association of the Company adopted on 20 July 1998.

Please tick here if
continued overleaf

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation ‡ Director

Date 21 July 1998

Presentor's name address and
reference (if any) :

Taylor Joynson Garrett
Carmelite
50 Victoria Embankment
Blackfriars
London
EC4Y 0DX

Ref: TGE/DJG

For official Use
General Section

Post room

