

AM02

Notice of statement of affairs in administration



Companies House

WEDNESDAY



A13 *A7CV1E21* 22/08/2018 #78
COMPANIES HOUSE

1 Company details

Company number 9 3 2 8 9

Company name in full Gaucho Grill Limited

→ Filling in this form
Please complete in typescript or in
bold black capitals.

2 Administrator's name

Full forename(s) Matthew David

Surname Smith

3 Administrator's address

Building name/number 1 New Street Square

Street London

EC4A 3HQ

Post town

County/Region

Postcode

Country

4 Administrator's name ①

Full forename(s) Robert James

Surname Harding

① Other administrator
Use this section to tell us about
another administrator.

5 Administrator's address ②

Building name/number 1 New Street Square

Street London

EC4A 3HQ

Post town

County/Region

Postcode

Country

② Other administrator
Use this section to tell us about
another administrator.

Notice of statement of affairs in administration

Attachment

☒ Statement of affairs

☐ Statement of concurrence

Date of the statement of affairs

Date	d ₁	d ₂	m ₁	m ₂	y ₂	y ₁	y ₈
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Date of the statement of concurrence (if applicable)

Date	d	d	m	m	y	y	y	y
------	---	---	---	---	---	---	---	---

Sign and date

Signature
X

Signature date

^d	^d	^m	^m	^y	^y	^y	^y
2	0	0	8	2	0	1	8

AM02

Notice of statement of affairs in administration



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Matthew David Smith**

Company name **Deloitte LLP**

Four Brindleyplace

Address **Birmingham**

B1 2HZ

Post town

County/Region

Postcode

Country

DX

Telephone

+44 121 632 6000



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed and dated the form.



Important information

All information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Statement of Affairs (Administration)

Name of company

TITLE

Gaucha Grill Limited

(IN ADMINISTRATION)

Enter court details

In the

the High Court of Justice, Business and Property Courts, London Court

Number

5977

Enter full name of
company to which
this Statement of
Affairs relates

STATEMENT OF AFFAIRS OF (name of company)

Gaucha Grill Limited

Enter the date
(DD/MM/YYYY) of
administration order)

PART A

The particulars and other information shown in this statement of affairs and any continuation sheets give a full and complete statement of the company's affairs as at
Date 19/07/2018

The guidance notes below tell you how to complete this form easily and correctly.

Show the company's financial position by completing all the pages of this form, which will then be the company's statement of affairs.

PART B

STATEMENT OF TRUTH

I believe that the facts stated:

1. In this Statement of Affairs and any continuation sheets; and
 2. In the declaration in Part A above
- are true.

Enter your full name
including title, first
name, any middle
names and surname

Full Name

Frank Bandura

Signed



Enter the date
(DD/MM/YYYY) this
form was completed

Dated

16/8/2018

A - Summary of Assets

Assets	Book Value £	Estimated to Realise £
Assets subject to fixed charge		
	-	-
Debts secured on above assets:		
Total Debt	(49,377,930)	(49,377,930)
Cash at Bank	2,066,699	2,066,699
Net Debt	(47,311,232)	(47,311,232)
Surplus/(shortfall) under fixed charge		(47,311,232)
Assets subject to floating charge		
Investment in subsidiaries	8,082,864	935,000
	8,082,864	935,000
Uncharged Assets		
Intercompany Receivables	8,984,835	-
Estimated total assets available for preferential creditors £		935,000

Note: The "Estimated to Realise" figures are before costs of realisation

Signature 

Date 16/08/2018


A1 - Summary of Liabilities

		Estimated to Realise £
Estimated total assets available for preferential creditors	£	935,000
Liabilities		
Preferential Creditors:-	£	
Arrears of Wages and holiday pay		0
Estimated surplus/(deficiency) as regards preferential creditors	£	935,000
Estimated prescribed part of net property where applicable	£	(190,000)
Debts secured by a floating charge:-	£	745,000
Shortfall under fixed charge	(47,311,232)	(47,311,232)
Estimated (deficiency)/surplus of assets available for non-preferential creditors	£	(46,566,232)
Prescribed part		190,000
Non-preferential claims:-	£	
Unsecured non-pref claims	0	0
	(3,993,514)	
	0	
	0	
	0	
	0	
		(3,993,514)
Estimated (deficiency)/surplus as regards creditors	£	(50,369,746)
Issued and called up capital:-	£	
Shareholders	(14,585,374)	(14,585,374)
Estimated (deficiency)/surplus as regards members	£	(64,955,120)

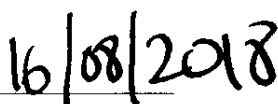
Note: The "Estimated to Realise" figures are before costs of realisation

The creditor liabilities do not include employee claims arising from redundancy

Signature



Date



Gaucha Grill

Note You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession.

BALANCE CREDITOR NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	Post code	Security Held	Date of Security
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Signature Bud Date 16/08/2018

Gaucha Grill

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession.

BALANCE CREDITOR NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	Post code	Security Held	Date of Security
HM Revenue and Customs - VAT	Alexander House	21 Victoria Avenue	Southend-On-Sea		SS99 1BD		
Gaucha Grill Holdings/Gaucha Grill	Fourth Floor 7-9 Swallow Street	London			W1B 4DE		
Interco - Inhoco4065/Gaucha Grill	Fourth Floor 7-9 Swallow Street	London			W1B 4DE		
Interco - GAL/Grill	Fourth Floor 7-9 Swallow Street	London			W1B 4DE		

{ 3,593,514 }

Signature Paul Date 16/08/2018

Gaucha Grill

COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No. of shares held	Nominal Value	Details of Shares held
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Malbec Bideo Ltd

Fourth Floor 7-9 Swallow Street W1b 4DE

65,932,091

0.1 Ordinary

TOTALS

Signature  Date 16/08/2018