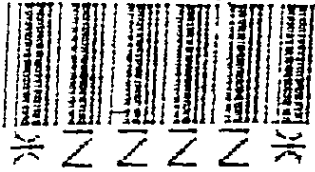


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SEPARATOR SHEET



GAUCHO GRILL LTD - 000 93289

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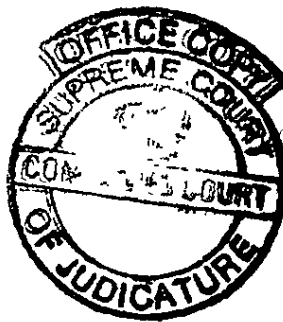
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COMPANIES HOUSE

IN THE HIGH COURT OF JUSTICE
CHANCERY DIVISION
COMPANIES COURT

Mr Registrar Rawson

WEDNESDAY, 22 AUGUST 2007



No. 5483 of 2007

IN THE MATTER OF GAUCHO GRILL LIMITED

AND

IN THE MATTER OF THE COMPANIES ACT 1985



ORDER

UPON THE PETITION of the above named Gauchó Grill Limited whose registered office is at 335 and 337 Fulham Road, Chelsea, London, SE10 9TW (the "Company") presented to this Court on 1 August 2007,

AND UPON HEARING Counsel for the Company,

AND UPON READING the said Petition and the evidence,

THIS COURT DOES ORDER that the cancellation of the share premium account of the Company resolved on and effected by a Written Resolution duly passed as a resolution of the Company in accordance with section 381A of the Companies Act 1985 and taking effect as a special resolution on 27 July 2007 be and the same is hereby confirmed in accordance with the provisions of the above mentioned Act,

AND IT IS ORDERED that this Order be produced to the Registrar of Companies and that an office copy hereof be delivered to him,

AND IT IS ORDERED that notice of the registration by the Registrar of Companies of this Order be published once in "The Times" newspaper within 21 days after such registration

Dated 22 August 2007

IN THE HIGH COURT OF JUSTICE
CHANCERY DIVISION
No. 5483 of 2007

GAUCHO GRILL LIMITED

AND

IN THE MATTER OF THE COMPANIES ACT
1985

ORDER

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Ref AJF

Solicitors for the Petitioner

