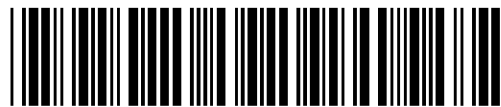


**Return of Allotment of Shares**Company Name: **Interserve Plc**Company Number: **00088456**Received for filing in Electronic Format on the: **13/03/2015**

X432FOWR

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	02/03/2015	09/03/2015

Class of Shares:	ORDINARY	Number allotted	342042
	10P	Nominal value of each share	0.1
Currency:	GBP	Amount paid:	3.5933
		Amount unpaid:	0.0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	4791528
	10P	Aggregate nominal value:	479152.8
Currency:	GBP	Amount paid per share	0.1
		Amount unpaid per share	0

Prescribed particulars

ON A SHOW OF HANDS, EVERY MEMBER PRESENT IN PERSON SHALL HAVE ONE VOTE. ON A SHOW OF HANDS EVERY PROXY PRESENT WHO HAS BEEN DULY APPOINTED BY ONE OR MORE MEMBERS SHALL HAVE ONE VOTE. ON A SHOW OF HANDS, A PROXY HAS ONE VOTE FOR AND ONE VOTE AGAINST IF (A) THE PROXY HAS BEEN DULY APPOINTED BY MORE THAN ONE MEMBER ENTITLED TO VOTE AND (B) THE PROXY HAS BEEN INSTRUCTED BY, OR EXERCISES A DISCRETION GIVEN BY, ONE OR MORE OF THESE MEMBERS TO VOTE FOR THE RESOLUTION AND HAS BEEN INSTRUCTED BY, OR EXERCISES A DISCRETION BY, ONE OR MORE OF THOSE MEMBERS TO VOTE AGAINST IT. ON A POLL, EVERY MEMBER PRESENT IN PERSON OR BY PROXY SHALL HAVE ONE VOTE FOR EACH SHARE HELD BY HIM. EACH ORDINARY SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. IF THE COMPANY IS WOUND UP, THE LIQUIDATOR MAY WITH THE APPROPRIATE SANCTION BY RESOLUTION, OR ENACTMENT, DISTRIBUTE OR VEST THE ASSETS, INCLUDING DISTRIBUTION TO HOLDERS OF THE ORDINARY SHARE CLASS OF THE COMPANY. SUBJECT TO THE PROVISIONS OF THE STATUTES ANY SHARES IN THE COMPANY MAY, WITH THE SANCTION OF AN ORDINARY RESOLUTION, BE ISSUED ON THE TERMS THAT THEY ARE, OR AT THE OPTION OF THE COMPANY ARE LIABLE, TO BE REDEEMED ON SUCH TERMS AND IN SUCH MANNER AS THE COMPANY BEFORE THE ISSUE OF THE SHARES MAY BY SPECIAL RESOLUTION DETERMINE.

Class of Shares:	ORDINARY	Number allotted	125367779
	10P	Aggregate nominal value:	12536777.9
Currency:	GBP	Amount paid per share	0.999115
		Amount unpaid per share	0

Prescribed particulars

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Class of Shares:	ORDINARY	Number allotted	698
	10P	Aggregate nominal value:	69.8
Currency:	GBP	Amount paid per share	1.525
		Amount unpaid per share	0

Prescribed particulars

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Class of Shares:	ORDINARY	Number allotted	133333
	10P	Aggregate nominal value:	13333.3
Currency:	GBP	Amount paid per share	2.0583
		Amount unpaid per share	0

Prescribed particulars

ON A SHOW OF HANDS, EVERY MEMBER PRESENT IN PERSON SHALL HAVE ONE VOTE. ON A SHOW OF HANDS EVERY PROXY PRESENT WHO HAS BEEN DULY APPOINTED BY ONE OR MORE MEMBERS SHALL HAVE ONE VOTE. ON A SHOW OF HANDS, A PROXY HAS ONE VOTE FOR AND ONE VOTE AGAINST IF (A) THE PROXY HAS BEEN DULY APPOINTED BY MORE THAN ONE MEMBER ENTITLED TO VOTE AND (B) THE PROXY HAS BEEN INSTRUCTED BY, OR EXERCISES A DISCRETION GIVEN BY, ONE OR MORE OF THESE MEMBERS TO VOTE FOR THE RESOLUTION AND HAS BEEN INSTRUCTED BY, OR EXERCISES A DISCRETION BY, ONE OR MORE OF THOSE MEMBERS TO VOTE AGAINST IT. ON A POLL, EVERY MEMBER PRESENT IN PERSON OR BY PROXY SHALL HAVE ONE VOTE FOR EACH SHARE HELD BY HIM. EACH ORDINARY SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. IF THE COMPANY IS WOUND UP, THE LIQUIDATOR MAY WITH THE APPROPRIATE SANCTION BY RESOLUTION, OR ENACTMENT, DISTRIBUTE OR VEST THE ASSETS, INCLUDING DISTRIBUTION TO HOLDERS OF THE ORDINARY SHARE CLASS OF THE COMPANY. SUBJECT TO THE PROVISIONS OF THE STATUTES ANY SHARES IN THE COMPANY MAY, WITH THE SANCTION OF AN ORDINARY RESOLUTION, BE ISSUED ON THE TERMS THAT THEY ARE, OR AT THE OPTION OF THE COMPANY ARE LIABLE, TO BE REDEEMED ON SUCH TERMS AND IN SUCH MANNER AS THE COMPANY BEFORE THE ISSUE OF THE SHARES MAY BY SPECIAL RESOLUTION DETERMINE.

Class of Shares:	ORDINARY	Number allotted	240000
	10P	Aggregate nominal value:	24000
Currency:	GBP	Amount paid per share	2.5325
		Amount unpaid per share	0

Prescribed particulars

ON A SHOW OF HANDS, EVERY MEMBER PRESENT IN PERSON SHALL HAVE ONE VOTE. ON A SHOW OF HANDS EVERY PROXY PRESENT WHO HAS BEEN DULY APPOINTED BY ONE OR MORE MEMBERS SHALL HAVE ONE VOTE. ON A SHOW OF HANDS, A PROXY HAS ONE VOTE FOR AND ONE VOTE AGAINST IF (A) THE PROXY HAS BEEN DULY APPOINTED BY MORE THAN ONE MEMBER ENTITLED TO VOTE AND (B) THE PROXY HAS BEEN INSTRUCTED BY, OR EXERCISES A DISCRETION GIVEN BY, ONE OR MORE OF THESE MEMBERS TO VOTE FOR THE RESOLUTION AND HAS BEEN INSTRUCTED BY, OR EXERCISES A DISCRETION BY, ONE OR MORE OF THOSE MEMBERS TO VOTE AGAINST IT. ON A POLL, EVERY MEMBER PRESENT IN PERSON OR BY PROXY SHALL HAVE ONE VOTE FOR EACH SHARE HELD BY HIM. EACH ORDINARY SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. IF THE COMPANY IS WOUND UP, THE LIQUIDATOR MAY WITH THE APPROPRIATE SANCTION BY RESOLUTION, OR ENACTMENT, DISTRIBUTE OR VEST THE ASSETS, INCLUDING DISTRIBUTION TO HOLDERS OF THE ORDINARY SHARE CLASS OF THE COMPANY. SUBJECT TO THE PROVISIONS OF THE STATUTES ANY SHARES IN THE COMPANY MAY, WITH THE SANCTION OF AN ORDINARY RESOLUTION, BE ISSUED ON THE TERMS THAT THEY ARE, OR AT THE OPTION OF THE COMPANY ARE LIABLE, TO BE REDEEMED ON SUCH TERMS AND IN SUCH MANNER AS THE COMPANY BEFORE THE ISSUE OF THE SHARES MAY BY SPECIAL RESOLUTION DETERMINE.

Class of Shares:	ORDINARY	Number allotted	50000
	10P	Aggregate nominal value:	5000
Currency:	GBP	Amount paid per share	3.24
		Amount unpaid per share	0

Prescribed particulars

ON A SHOW OF HANDS, EVERY MEMBER PRESENT IN PERSON SHALL HAVE ONE VOTE. ON A SHOW OF HANDS EVERY PROXY PRESENT WHO HAS BEEN DULY APPOINTED BY ONE OR MORE MEMBERS SHALL HAVE ONE VOTE. ON A SHOW OF HANDS, A PROXY HAS ONE VOTE FOR AND ONE VOTE AGAINST IF (A) THE PROXY HAS BEEN DULY APPOINTED BY MORE THAN ONE MEMBER ENTITLED TO VOTE AND (B) THE PROXY HAS BEEN INSTRUCTED BY, OR EXERCISES A DISCRETION GIVEN BY, ONE OR MORE OF THESE MEMBERS TO VOTE FOR THE RESOLUTION AND HAS BEEN INSTRUCTED BY, OR EXERCISES A DISCRETION BY, ONE OR MORE OF THOSE MEMBERS TO VOTE AGAINST IT. ON A POLL, EVERY MEMBER PRESENT IN PERSON OR BY PROXY SHALL HAVE ONE VOTE FOR EACH SHARE HELD BY HIM. EACH ORDINARY SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. IF THE COMPANY IS WOUND UP, THE LIQUIDATOR MAY WITH

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Class of Shares:	ORDINARY	Number allotted	769895
	10P	Aggregate nominal value:	76989.5
Currency:	GBP	Amount paid per share	3.5933
		Amount unpaid per share	0

Prescribed particulars

ON A SHOW OF HANDS, EVERY MEMBER PRESENT IN PERSON SHALL HAVE ONE VOTE. ON A SHOW OF HANDS EVERY PROXY PRESENT WHO HAS BEEN DULY APPOINTED BY ONE OR MORE MEMBERS SHALL HAVE ONE VOTE. ON A SHOW OF HANDS, A PROXY HAS ONE VOTE FOR AND ONE VOTE AGAINST IF (A) THE PROXY HAS BEEN DULY APPOINTED BY MORE THAN ONE MEMBER ENTITLED TO VOTE AND (B) THE PROXY HAS BEEN INSTRUCTED BY, OR EXERCISES A DISCRETION GIVEN BY, ONE OR MORE OF THESE MEMBERS TO VOTE FOR THE RESOLUTION AND HAS BEEN INSTRUCTED BY, OR EXERCISES A DISCRETION BY, ONE OR MORE OF THOSE MEMBERS TO VOTE AGAINST IT. ON A POLL, EVERY MEMBER PRESENT IN PERSON OR BY PROXY SHALL HAVE ONE VOTE FOR EACH SHARE HELD BY HIM. EACH ORDINARY SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. IF THE COMPANY IS WOUND UP, THE LIQUIDATOR MAY WITH THE APPROPRIATE SANCTION BY RESOLUTION, OR ENACTMENT, DISTRIBUTE OR VEST THE ASSETS, INCLUDING DISTRIBUTION TO HOLDERS OF THE ORDINARY SHARE CLASS OF THE COMPANY. SUBJECT TO THE PROVISIONS OF THE STATUTES ANY SHARES IN THE COMPANY MAY, WITH THE SANCTION OF AN ORDINARY RESOLUTION, BE ISSUED ON THE TERMS THAT THEY ARE, OR AT THE OPTION OF THE COMPANY ARE LIABLE, TO BE REDEEMED ON SUCH TERMS AND IN SUCH MANNER AS THE COMPANY BEFORE THE ISSUE OF THE SHARES MAY BY SPECIAL RESOLUTION DETERMINE.

Class of Shares:	ORDINARY	Number allotted	12897771
	10P	Aggregate nominal value:	1289777.1

Currency:	GBP	Amount paid per share	5.8
		Amount unpaid per share	0

Prescribed particulars

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Class of Shares:	ORDINARY	Number allotted	8655
	10P	Aggregate nominal value:	865.5
Currency:	GBP	Amount paid per share	5.832869
		Amount unpaid per share	0

Prescribed particulars

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Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	144259659
		Total aggregate nominal value:	14425965.9

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.