

SOLVENCY STATEMENT

Company No.: 00087946

SUN ALLIANCE INSURANCE OVERSEAS LIMITED (the "Company")

SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006
MADE FOR THE PURPOSES OF SECTION 642 OF THE COMPANIES ACT 2006 ON
11 FEBRUARY 2022

We, the directors named below (being all the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:

1. as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
2. if the winding-up of the Company is intended within 12 months of the date of the solvency statement, that the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of the winding-up.

This Solvency Statement may be signed by the directors of the Company in any number of counterparts, all of which when taken together will constitute one Solvency Statement.

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Signed by:

Simon de Baat

Graeme Robinson

Simon De Baat

Graeme Michael Robinson

11 February 2022

11 February 2022

Date

Date