M

CHFP025

Please do not write in this margin

Please complete legibly, preferably in black type, or bold black lettering

*insert full name of company

†delete as appropriate

insert a description of the instrument(s) creating or evidencing the charge, eg 'Mortgage', 'Charge', 'Debenture' etc.

Othe date of registration may be confirmed from the certificate

§insert brief details of property or undertaking no longer subject to the charge

COMPANIES FORM No. 403b

Declaration that part of the property or undertaking charged (a) has been released from the charge; (b) no longer forms part of the company's property or undertaking



Pursuant to section 403(1) (b) of the Companies Act 1985

To the Registrar of Companies (Address overleaf)

For official use

Company number

87911

Name of company

A.H.Marks & Company Limited (the "Company")

I, GARY CONTINSON

of I Airedule Drive Horsforth, Loens LS18 SED

Date and description of charge ‡ 03 September 1998 - Debenture

Date of registration @ 08 September 1998

Short particulars of property or undertaking released or no longer part of the company's property or undertaking § See Appendix Attached

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at Cleckheaton West Yorkhue

Declarant to sign below

Day Month Year

0 9 0 2 2 0 0 7

before me

S.S. Haddel

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a Commissioner for Oaths S.G.HARDCASTLE
SOLICITOR
ROTHERYS
CLECKHEATON

Presentor's name, address and reference (if any):

Eversheds LLP Cloth Hall Court Infirmary Street Leeds LS1 2JB

Ref: C5.JRD.1362773

For official use Mortgage section

AJK5VN11

A19 1 COMPA

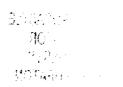
Post room

13/02/2007 COMPANIES HOUSE

Notes

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies Companies House Crown Way Cardiff CF14 3UZ



A. H. Marks & Company Limited (company number 87911)

Appendix to Form 403b

Save for the equipment/invoice finance agreements entered into between the Lender (or its subsidiaries) and the Company with numbers 77/90431, 77/93506 and 34 43941140 514, the undertaking and all property and assets present and future including goodwill, book debts, uncalled capital, buildings, fixtures, fixed plant and machinery.