

[TO BE TYPED ON COLLIER & CATLEY HOLDINGS LIMITED HEADED PAPER]

To: Companies House
Crown Way
Maindy
Cardiff
CF14 3UZ

Dated: 31 March 2009

Dear Sirs,

Collier & Catley Holdings Limited – reduction of share capital pursuant to Chapter 10, Companies Act 2006

In accordance with section 644(5) of the Companies Act 2006, we hereby confirm that:

- 1 the solvency statement made by the director of Collier & Catley Limited on 31 March 2009 was made not more than 15 days before the date on which the enclosed special resolution was passed; and
- 2 the said solvency statement was provided to the members in accordance with section 642(2) of the Companies Act 2006.

Yours faithfully



For and on behalf of
Collier & Catley Holdings Limited

