

IN THE HIGH COURT OF JUSTICE

CHANCERY DIVISION

COMPANIES COURT

Mr Registrar Baister

Wednesday the 29th day of October 2008

IN THE MATTER OF SOURCE BIOSCIENCE PLC

and

IN THE MATTER OF THE COMPANIES ACTS 1985

ORDER

UPON THE CLAIM FORM of the above-named Source Bioscience plc (hereinafter called "the Company") whose registered office is at 1 Orchard Place, Nottingham Business Park, Nottingham, Nottinghamshire NG8 6PX

AND UPON HEARING Counsel for the Company

AND UPON READING the Claim Form and the evidence

THIS COURT ORDERS that the cancellation of the amount standing to the credit of the share premium account of the Company resolved on and effected by a special resolution passed on the 19th day of September 2008 be and the same is hereby confirmed in accordance with the provisions of the above-mentioned Act

AND IT IS ORDERED:

- 1 that this Order be produced to the Registrar of Companies and that an Office Copy be delivered to him;
- 2 that notice of the registration by the Registrar of Companies of this Order be published once in "The Times" newspaper within 21 days after such registration



No. 8430 of 2008

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CHANCERY DIVISION**

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IN THE MATTER OF THE COMPANIES ACTS 1985
AND 1989**

ORDER

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Solicitors for the Company