

**Particulars of a mortgage or charge**

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number



00079136

Name of company

\* Medical Solutions plc (the "Company")

Date of creation of the charge

27 June 2003

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal charge

Amount secured by the mortgage or charge

All sums of money owed and all liabilities or obligations to be carried out to the Bank at any time and from time to time by the Company whether:

(i) they arise before or after the Bank has demanded that they are repaid or carried out;

(ii) they are owed or to be carried out immediately or only after a stated event has occurred;

(iii) the Company owes or is to carry them out on its own or jointly with any other person(s);

(iv) the Company owes or is to carry them out on its own account or as guarantor for other person(s);

together with interest upon them and costs and expenses relating to them (the "Secured Liabilities").

Names and addresses of the mortgagees or persons entitled to the charge

The Governor and Company of the Bank of Scotland acting through its Business Banking office at 15 Queen Street, Nottingham NG1 2BL ("BoS")

Postcode

Presenter's name address and reference (if any):

Eversheds LLP  
1 Royal Standard Place  
Nottingham  
NG1 6FZ

REF. AA/1457/533215

Time critical reference

For official Use  
Mortgage Section

Post room



A01  
COMPANIES HOUSE

0324  
02/07/03

Short particulars of all the property mortgaged or charged

By way of legal mortgage Unit A, Plot 30, Nottingham Business Park, Woodhouse Way, Nuthall, Nottingham registered at HM Land Registry with absolute freehold title with Title Number NT381144. All the undertaking, property and assets of the Company whatsoever and wheresoever present and future as specified in the attached Schedule, which also contains covenants by and restrictions on the Company which protect and further define the charges and must be read as one with the charges.

(see schedule attached to this form)

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

N/A

Signed

*Germeas LLP*

Date 30 June 2003

On behalf of [company] [mortgagee/chargee]

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

## Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-  
Companies House, Crown Way, Cardiff CF14 3UZ

Particulars of a mortgage or charge:

Company Name: Medical Solutions plc

Company Number: 00079136

### **SCHEDULE OF CHARGES, COVENANTS AND RESTRICTIONS**

**contained in a legal charge in favour of BoS dated 27 June 2003**

#### **Charges**

1. by way of legal mortgage, the property at Unit A, Plot 30, Nottingham Business Park, Woodhouse Way, Nuthall, Nottingham registered at HM Land Registry with title number NT381144 (the "Property");
2. by way of fixed charge all buildings and other structures on, and items fixed to, the Property;
3. by way of fixed charge any goodwill relating to the Property or the business or undertaking conducted at the Property;
4. by way of fixed charge all plant, machinery and other items affixed to and forming part of the Property on or at any time after 27 June 2003;
5. by way of assignment all rents and other sums at any time payable by any tenants or licensees of the Property to the Company together with the benefit of all rights and remedies of the Company relating to them to hold to BoS absolutely subject to redemption upon repayment of the Secured Liabilities;
6. by way of fixed charge the proceeds of any claim made under any insurance policy relating to the Property; and
7. by way of floating charge all unattached plant, machinery, chattels and goods now or at any time after 27 June 2003 on or used in connection with the Property or the business or undertaking conducted at the Property.

#### **Restriction on charges and disposals**

The Company agrees with BoS as follows:

1. Not to grant any conveyance, transfer or assignment of the Property or any part of it without the prior written consent of BoS;
2. Not to create or permit to exist any security in favour of any person other than BoS by way of a fixed or floating charge or lien over the Property or any part of it without prior written consent of BoS;
3. Not to let, nor agree to let the Property or any part of it without prior written consent of BoS.

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00079136

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 27th JUNE 2003 AND CREATED BY MEDICAL SOLUTIONS PLC FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 2nd JULY 2003.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 4th JULY 2003.

*2003*



*Companies House*  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES