

RECORD OF WRITTEN SHAREHOLDER RESOLUTION

Company number
00078026

THE COMPANIES ACT 2006
COMPANY LIMITED BY SHARES
WRITTEN SPECIAL RESOLUTION
OF
IMPERIAL TOBACCO OVERSEAS LIMITED
UNDER CHAPTER 2 OF PART 13 OF THE COMPANIES ACT 2006

By written resolution dated 12 December 2017, the sole member of the company agreed to the following resolution being passed as a special resolution:

THAT the share capital of the Company be reduced by cancelling the entire sum of £13,555,943,514.99 (thirteen billion, five hundred and fifty five million, nine hundred and forty three thousand, five hundred and fourteen pounds sterling and ninety nine pence) standing to the credit of the Company's share premium account.



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David Resnekov

Director

