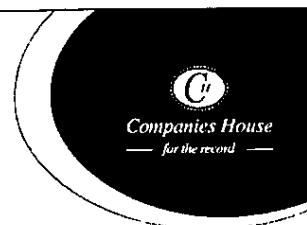


SH01

Return of allotment of shares

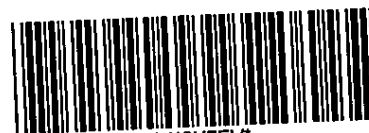


You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is for**
You cannot use this form to give
notice of shares taken on formation of the company
for an allotment of shares by an unlimited company

WEDNESDAY



A14 *A119X7FV* #78
26/09/2012
COMPANIES HOUSE

1 Company details

Company number 0 0 0 7 8 0 2 6

Company name in full IMPERIAL TOBACCO OVERSEAS LIMITED

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date 1 8 0 9 2 0 1 2
To Date 1 8 0 9 2 0 1 2

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
£1 Ordinary	GBP	119 00	1 00	10,000,000 00	

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

SH01

Return of allotment of shares

Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
£1 Ordinary	1 00	/	66,066 00	£ 66,066 00
£1 Ordinary	10 00	/	212,364,080 00	£ 212,364,080 00
£1 Ordinary	24 781848	/	624,000 00	£ 624,000 00
£1 Ordinary	25 717783	/	15,000,000 00	£ 15,000,000 00
Totals				£

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency	USD			
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
US\$ 1 Ordinary	1 00	/	800,000,000 00	800,000,000 00
Totals			800,000,000 00	800,000,000 00

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital		④ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.
Total number of shares	1,325,514,199 00	
Total aggregate nominal value ④	£525,514,199 0 + US\$800,000,00	

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class

Continuation Pages

Please use a Statement of Capital continuation page if necessary

SH01 - continuation page

Return of allotment of shares

Statement of capital

Please complete the table below to show any class of shares held in other currencies Please complete a separate table for each currency

Currency		GBP		
Class of shares (E g Ordinary/preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
£1 Ordinary	27 213375	/	625,000 00	625,000 00
£1 Ordinary	27 744197	/	50,000,000 00	50,000,000 00
£1 Ordinary	30 00	/	1,000,000 00	1,000,000 00
£1 Ordinary	33 428583	/	1,000,000 00	1,000,000 00
£1 Ordinary	57 026261	/	10,000,000 00	10,000,000 00
£1 Ordinary	63 847574	/	1,000,000 00	1,000,000 00
£1 Ordinary	86 10535	/	20,000,000 00	20,000,000 00
£1 Ordinary	100 00		10,900,000 00	10,900,000 00
£1 Ordinary	133 59199	/	1,000,000 00	1,000,000 00
£1 Ordinary	179 97543	/	1,000,000 00	1,000,000 00
£1 Ordinary	236 2558	/	933,934 00	933,934 00
£1 Ordinary	1,277 00	/	1,000 00	1,000 00
£1 Ordinary	10,000,000 00		119 00	119 00
£1 Redeemable Shares	1 00	/	200,000,000 00	200,000,000 00
Totals			525,514,199 00	525,514,199 00

❶ Including both the nominal value and any share premium

❷ E g Number of shares issued multiplied by nominal value of each share

❸ Total number of issued shares in this class

SH01

Return of allotment of shares

7

Statement of capital (Prescribed particulars of rights attached to shares)

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5	
Class of share	£1 Redeemable Shares	
Prescribed particulars ①	Voting Rights The directors may make whatever arrangements they consider appropriate to enable those attending a general meeting to exercise their right to speak or vote Resolutions must be decided on a show of hands unless a poll is demanded No objection may be raised to the qualification of any persons voting at a general meeting except at the meeting or adjourned meeting	
Class of share	£1 Ordinary	
Prescribed particulars ①	Voting Rights The directors may make whatever arrangements they consider appropriate to enable those attending a general meeting to exercise their right to speak or vote Resolutions must be decided on a show of hands unless a poll is demanded No objection may be raised to the qualification of any persons voting at a general meeting except at the meeting or adjourned meeting	
Class of share	US\$ 1 Ordinary	
Prescribed particulars ①	Voting Rights The directors may make whatever arrangements they consider appropriate to enable those attending a general meeting to exercise their right to speak or vote Resolutions must be decided on a show of hands unless a poll is demanded No objection may be raised to the qualification of any persons voting at a general meeting except at the meeting or adjourned meeting	

① Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares


A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

8

Signature

	I am signing this form on behalf of the company	
Signature	<div style="display: flex; align-items: center;"> <div style="margin-right: 10px;">X</div> <div style="flex-grow: 1;"> <div style="text-align: center;">Signature</div>  </div> <div style="margin-left: 10px;">X</div> </div>	
	This form may be signed by Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager	

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006

SH01

Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Trevor Williams									
Company name										
Address	Imperial Tobacco Limited									
	P O Box 244, Upton Road									
Post town	BRISTOL									
County/Region										
Postcode	B	S	9	9		7	U	J		
Country	England									
DX										
Telephone	+44 (0) 117 963 6636									

**Checklist**

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk