



Please complete in typescript,
or in bold black capitals.

CHFP029

020537/240

363a

Annual Return

Company Number 78026

Company Name in full IMPERIAL TOBACCO OVERSEAS LIMITED

Date of this return

The information in this return is made up to

Day Month Year
1 4 / 0 6 / 2 0 0 3

Date of next return

If you wish to make your next return
to a date earlier than the anniversary
of this return please show the date here.
Companies House will then send a form
at the appropriate time.

Day Month Year
1 4 / 0 6 / 2 0 0 4

Registered Office

Show here the address at the date of
this return.

P.O. BOX 244
UPTON ROAD

Any change of
registered office
must be notified
on form 287.

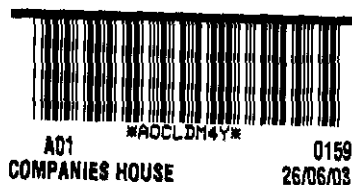
Post town BRISTOL
County / Region _____
UK Postcode B S 9 9 7 U J

Principal business activities

Show trade classification code number(s)
for the principal activity or activities.

7415 _____

If the code number cannot be determined,
give a brief description of principal activity.



Register of members

If the register of members is not kept at the registered office, state here where it is kept.

Post town

County / Region

UK Postcode

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state here where it is kept.

Post town

County / Region

UK Postcode

Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

<input type="checkbox"/>
<input checked="" type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>

Please tick the appropriate box

Company Secretary

(Please photocopy this area to provide details of joint secretaries).

* Voluntary details.

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

Usual residential address must be given. In the case of a corporation, or a Scottish firm, give the registered or principal office address.

Details of a new company secretary must be notified on form 288a.

Name

* Style / Title MR.

Forename(s) TREVOR MARTIN

Surname(s) WILLIAMS

Address

6 CHALK FARM CLOSE

NORTON MALREWARD, PENSFORD

Post town BRISTOL

County / Region

UK Postcode

Country ENGLAND

B S 3 9 4 H Q

Directors

Details of new directors must be notified on form 288a

Please list directors in alphabetical order.

Name * Style / Title MRS

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

Day Month Year
Date of birth 3 1 / 0 3 / 1 9 6 6

Forename(s) ALISON JANE

Surname COOPER

Address 5 ORMEROD ROAD, STOKE BISHOP

Usual residential address must be given. In the case of a corporation or a Scottish firm, give the registered or principal office address.

Post town BRISTOL

County / Region UK Postcode B S 9 1 B A

Country ENGLAND Nationality BRITISH

Business occupation CHARTERED ACCOUNTANT

* Voluntary details.

Name * Style / Title

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

Day Month Year
Date of birth 1 3 / 1 1 / 1 9 5 2

Forename(s) ROBERT

Surname DYRBUS

Address 44 WAKEHURST ROAD

Usual residential address must be given. In the case of a corporation or a Scottish firm, give the registered or principal office address.

Post town

County / Region LONDON UK Postcode S W 1 1 6 B X

Country ENGLAND Nationality BRITISH

Business occupation COMPANY DIRECTOR

Directors

Details of new directors must be notified on form 288a

Please list directors in alphabetical order.

Name	* Style / Title													
Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.		Day	Month	Year										
	Date of birth	1	8	/	1	1	/	1	9	4	6			
	Forename(s)	RICHARD CHARLES												
	Surname	HANNAFORD												
Address	14 YEW TREE CLOSE													
Usual residential address must be given. In the case of a corporation or a Scottish firm, give the registered or principal office address.														
	Post town	LOWER LANGFORD												
	County / Region	BRISTOL					UK Postcode	B	S	4	0	5	D	P
	Country	ENGLAND					Nationality	BRITISH						
	Business occupation	CHARTERED ACCOUNTANT												

* Voluntary details.

Name	* Style / Title			MR										
Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.		Day	Month	Year										
	Date of birth	2	2	/	1	1	/	1	9	5	2			
	Forename(s)	FRANK ALAN												
	Surname	ROGERSON												
Address	DANESHILL HOUSE, BOX													
Usual residential address must be given. In the case of a corporation or a Scottish firm, give the registered or principal office address.														
	Post town	STROUD												
	County / Region	GLOUCESTERSHIRE					UK Postcode	G	L	6		9	H	D
	Country	ENGLAND					Nationality	BRITISH						
	Business occupation	DIRECTOR												

Issued share capital

Enter details of all the shares in issue at the date of this return.

Class
(e.g. Ordinary/Preference)

**Number of
shares issued**

**Aggregate
Nominal Value**
(i.e. Number of shares issued
multiplied by nominal value per
share, or total amount of stock)

£1 ORDINARY	76,001,000	£ 76,001,000.00
REDEEMABLE SHARES £1	200,000,000	£ 200,000,000.00
Totals	276,001,000	£ 276,001,000.00

List of past and present shareholders
(Use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

There were no changes in the period ☐

on paper in another format

A list of changes is enclosed ☐

A full list of shareholders is enclosed ☒

Certificate

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed



Date

16 JUN 2003

† Please delete as appropriate.

† a director/secretary

When you have signed the return send it with the fee to the Registrar of Companies. Cheques should be made payable to **Companies House**.

This return includes

(enter number)

continuation sheets.

Please give the name, address, telephone number, and if available, a DX number and Exchange, for the person Companies House should contact if there is any query.

R.C. HANNAFORD, P O BOX 244, UPTON ROAD, BRISTOL, BS99 7UJ

Tel 0117 963 6636

DX number DX exchange



List of past and present shareholders Schedule to form 363a

CHFP029

Company Number 78026

Company Name in full IMPERIAL TOBACCO OVERSEAS LIMITED

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following incorporation;
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Shares or amount of stock transferred (if appropriate)	
		Class and number of shares or amount of stock transferred	Date of registration of transfer
Name <u>IMPERIAL TOBACCO HOLDINGS (1) LIMITED</u> Address <u>P.O. BOX 244, UPTON ROAD, BRISTOL</u> UK Postcode <u>B15 9 9 7 U U</u>	£1 Ordinary 76,001,000		
Name <u>IMPERIAL TOBACCO HOLDINGS (1) LIMITED</u> Address <u>P.O. BOX 244, UPTON ROAD, BRISTOL</u> UK Postcode <u>B15 9 9 7 U U</u>	Redeemable Shares £1 200,000,000		
Name Address UK Postcode <u>LLLL LLL</u>			