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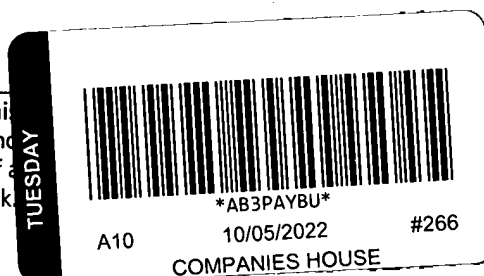
SH02

Notice of consolidation, sub-division, redemption
of shares or re-conversion of stock into shares

Companies House

✓ **What this form is for**
You may use this form to give
notice of consolidation,
sub-division, redemption of
shares or re-conversion of stock
into shares.

✗ **What this form is not for**
You cannot use this form to
give notice of conversion of
stock into shares.



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1 Company details

Company number 0 0 0 7 6 5 3 5

Company name in full Tate & Lyle PLC

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Date of resolution

Date of resolution 2 6 0 4 2 0 2 2

3 Consolidation

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
ORDINARY	468,537,776	0.25	66,933,968	£1.75

4 Sub-division

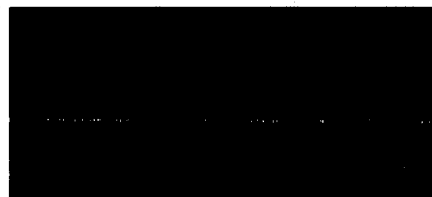
Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

5 Redemption

Please show the class number and nominal value of shares that have been
redeemed. Only redeemable shares can be redeemed.

Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share



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Re-conversion

Please show the class number and nominal value of shares following re-conversion from stock.

New share structure

Value of stock	Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

7

Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's issued capital following the changes made in this form.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Continuation page
Use a Statement of Capital
continuation page if necessary.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium

Currency table A

GBP	6.5% PREFERENCE	2,394,000	£2,394,000.00	
GBP	ORDINARY	66,933,968	£117,134,444.00	
Totals		69,327,968	£119,528,444.00	

Currency table B

Totals				

Currency table C

Totals				

Total issued share capital table

Complete this table to show your total issued share capital. Add the totals from all currency tables, including continuation pages.	Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ① ②
Grand total	69,327,968	£119,528,444.00	

① Show different currencies separately. For example: £100 + €100 + \$10

② Total aggregate amount unpaid

Enter 0 or 'nil' if the shares are fully paid. We'll assume the shares are fully paid if you leave this blank.

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Statement of capital (prescribed particulars of rights attached to shares) ¹

① Prescribed particulars of rights attached to shares

a. particulars of any

- A separate table must be used for each class of share.

6.5% PREFERENCE

See attached schedule

ORDINARY

EACH ORDINARY SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH ORDINARY SHARE HAS EQUAL RIGHTS TO DIVIDENDS. EACH ORDINARY SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY.

Prescribed particulars

Signature

Signature

CMO Study

If the form is being filed on behalf of a *Societas Europaea* (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

Under either section 270 or 274 of the Companies Act 2006.

SH02 - continuation page

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8	Statement of capital (prescribed particulars of rights attached to shares) ¹	
Class of share	6.5% PREFERENCE	
Prescribed particulars	<p>THE RIGHTS OF THE PREFERENCE SHARES ARE AS FOLLOWS:</p> <p>(A) THE RIGHTS ATTACHED TO THE PREFERENCE SHARES WERE MODIFIED AS FROM 6TH APRIL 1973 BY THE OPERATION OF SECTION 255 OF THE INCOME AND CORPORATION TAXES ACT 1988, IN CONSEQUENCE WHEREOF DIVIDENDS ARE PAYABLE AT THE RATE OF 4.55 PER CENT. PER ANNUM, AND, SUBJECT TO MODIFICATION AS AFORESAID, ARE THAT THE HOLDERS OF THE PREFERENCE SHARES ARE ENTITLED TO A FIXED CUMULATIVE PREFERENTIAL DIVIDEND ON THE AMOUNTS PAID UP THEREON AT THE RATE OF 6.5 PER CENT. PER ANNUM, AND TO HAVE THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONGST THE MEMBERS ON A WINDING UP APPLIED IN THE FIRST PLACE IN REPAYING TO THEM THE AMOUNTS PAID UP ON THE PREFERENCE SHARES HELD BY THEM RESPECTIVELY, TOGETHER WITH ALL ARREARS OR DEFICIENCY OF THE SAID FIXED DIVIDEND, WHETHER DECLARED OR NOT, CALCULATED DOWN TO THE DATE OF THE RETURN OF CAPITAL, BUT ARE NOT ENTITLED IN RESPECT THEREOF TO ANY FURTHER OR OTHER PARTICIPATION IN THE PROFITS OR ASSETS OF THE COMPANY.</p> <p>(B) THE SPECIAL RIGHTS ATTACHED TO THE PREFERENCE SHARES IN THE PRESENT CAPITAL OF THE COMPANY OR ANY FURTHER PREFERENCE SHARES HEREAFTER ISSUED RANKING PARI PASSU THEREWITH SHALL NOT BE DEEMED PREJUDICED, AFFECTED, OR MODIFIED BY THE CREATION OR ISSUE OF FURTHER PREFERENCE SHARES RANKING PARI PASSU THEREWITH SO LONG AS THE TOTAL AMOUNT OF PREFERENCE SHARES ISSUED DOES NOT EXCEED TWO-THIRDS OF THE TOTAL AMOUNT OF THE ISSUED ORDINARY SHARES FOR THE TIME BEING.</p> <p>(C) THE PREFERENCE SHARES IN THE PRESENT CAPITAL, AND OTHER PREFERENCE SHARES (IF ANY) RANKING PARI PASSU WITH THEM; SHALL NOT CONFER ON THE HOLDERS THE RIGHT TO VOTE ON ANY OF THE FOLLOWING MATTERS, VIZ., ANY QUESTION AS TO THE DISPOSAL OF THE SURPLUS PROFITS AFTER THE DIVIDEND ON THE PREFERENCE SHARES HAS BEEN PROVIDED FOR, THE ELECTION OF DIRECTORS, THEIR REMUNERATION, ANY AGREEMENT BETWEEN THE DIRECTORS AND THE COMPANY OR THE ALTERATION OF THE ARTICLES OF ASSOCIATION DEALING WITH ANY OF SUCH MATTERS.</p>	<p>¹ Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Phoebe Stamford-Moroz									
Company name	Tate & Lyle PLC									
Address	5 Marble Arch									
Post town	London									
County/Region										
Postcode	W	1	H		7	E	J			
Country	United Kingdom									
DX										
Telephone	0207 257 2100									



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of resolution in Section 2.
- ☐ Where applicable, you have completed Section 3, 4, 5 or 6.
- ☐ You have completed the statement of capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse