Companies House

SH01 (ef)

Return of Allotment of Shares

Company Name: **Tate & Lyle PLC**
Company Number: **00076535**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	11/05/2021	**11/05/2021**

Class of Shares:	**ORDINARY**	Number allotted	**5837**
Currency:	**GBP**	Nominal value of each share	**0.25**
		Amount paid:	**5.55**
		Amount unpaid:	**0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	**6.5%**	Number allotted	**2394000**
	PREFERENCE	Aggregate nominal value:	**2394000**
Currency:	**GBP**		

Prescribed particulars

THE RIGHTS OF THE PREFERENCE SHARES ARE AS FOLLOWS: (A) THE RIGHTS ATTACHED TO THE PREFERENCE SHARES WERE MODIFIED AS FROM 6TH APRIL 1973 BY THE OPERATION OF SECTION 255 OF THE INCOME AND CORPORATION TAXES ACT 1988, IN CONSEQUENCE WHEREOF DIVIDENDS ARE PAYABLE AT THE RATE OF 4.55 PER CENT. PER ANNUM, AND, SUBJECT TO MODIFICATION AS AFORESAID, ARE THAT THE HOLDERS OF THE PREFERENCE SHARES ARE ENTITLED TO A FIXED CUMULATIVE PREFERENTIAL DIVIDEND ON THE AMOUNTS PAID UP THEREON AT THE RATE OF 6 ½ PER CENT. PER ANNUM, AND TO HAVE THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONGST THE MEMBERS ON A WINDING UP APPLIED IN THE FIRST PLACE IN REPAYING TO THEM THE AMOUNTS PAID UP ON THE PREFERENCE SHARES HELD BY THEM RESPECTIVELY, TOGETHER WITH ALL ARREARS OR DEFICIENCY OF THE SAID FIXED DIVIDEND, WHETHER DECLARED OR NOT, CALCULATED DOWN TO THE DATE OF THE RETURN OF CAPITAL, BUT ARE NOT ENTITLED IN RESPECT THEREOF TO ANY FURTHER OR OTHER PARTICIPATION IN THE PROFITS OR ASSETS OF THE COMPANY. (B) THE SPECIAL RIGHTS ATTACHED TO THE PREFERENCE SHARES IN THE PRESENT CAPITAL OF THE COMPANY OR ANY FURTHER PREFERENCE SHARES HEREAFTER ISSUED RANKING PARI PASSU THEREWITH SHALL NOT BE DEEMED PREJUDICED, AFFECTED, OR MODIFIED BY THE CREATION OR ISSUE OF FURTHER PREFERENCE SHARES RANKING PARI PASSU THEREWITH SO LONG AS THE TOTAL AMOUNT OF PREFERENCE SHARES ISSUED DOES NOT EXCEED TWO-THIRDS OF THE TOTAL AMOUNT OF THE ISSUED ORDINARY SHARES FOR THE TIME BEING. (C) THE PREFERENCE SHARES IN THE PRESENT CAPITAL, AND OTHER PREFERENCE SHARES (IF ANY) RANKING PARI PASSU WITH THEM, SHALL NOT CONFER ON THE HOLDERS THE RIGHT TO VOTE ON ANY OF THE FOLLOWING MATTERS, VIZ., ANY QUESTION AS TO THE DISPOSAL OF THE SURPLUS PROFITS AFTER THE DIVIDEND ON THE PREFERENCE SHARES HAS BEEN PROVIDED FOR, THE ELECTION OF DIRECTORS, THEIR REMUNERATION, ANY AGREEMENT BETWEEN THE DIRECTORS AND THE COMPANY OR THE ALTERATION OF THE ARTICLES OF ASSOCIATION DEALING WITH ANY OF SUCH MATTERS.

Class of Shares:	**ORDINARY**	Number allotted	**468469256**
Currency:	**GBP**	Aggregate nominal value:	**117117314**

Prescribed particulars

EACH ORDINARY SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH ORDINARY SHARE HAS EQUAL RIGHTS TO DIVIDENDS. EACH ORDINARY SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY.

Statement of Capital (Totals)

Currency:	**GBP**	Total number of shares:	**470863256**
		Total aggregate nominal value:	**119511314**
		Total aggregate amount unpaid:	**0**

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.