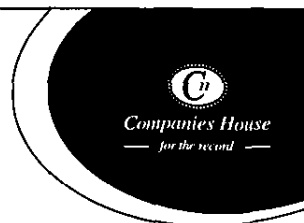


SH01

Return of allotment of shares



You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☒ **What this form is NOT for**
You cannot use this form to gi
notice of shares taken by subs
on formation of the company
for an allotment of a new clas
shares by an unlimited compa

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A46 23/01/2010 149
COMPANIES HOUSE

1 Company details

Company number 0 0 0 7 6 5 3 5

Company name in full TATE & LYLE PLC

→ **Filing in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ¹

From Date d 0 d 8 m 0 m 1 y 2 y 0 y 1 y 0

To Date d d m m y y y y

1 Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.

2 Currency
If currency details are not
completed we will assume currency
is in pound sterling.

Class of shares (E.g. Ordinary/Preference etc.)	Currency ²	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
ORDINARY	GBP	514,612	£0.25	£4.2494	

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

SH01

Return of allotment of shares

Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return.

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY	£1.129332		460,046,150	£ 115,011,537.50
PREFERENCE	£1.000000		2,394,000	£ 2,394,000.00
ORDINARY	£4.282500		2,568	£ 642.00
SEE ATTACHED CONTINUATION SHEET				£
Totals				£

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital.

Total number of shares

Total aggregate
nominal value ④

④ Total aggregate nominal value
Please list total aggregate values in
different currencies separately. For
example: £100 + €100 + \$10 etc.

① Including both the nominal value and any
share premium.

② E.g. Number of shares issued multiplied by
nominal value of each share.

③ Total number of issued shares in this class.

Continuation Pages
Please use a Statement of Capital continuation
page if necessary.

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

① Including both the nominal value and any share premium.

② Total number of issued shares in this class.

③ E.g. Number of shares issued multiplied by nominal value of each share.

SH01

Return of allotment of shares


7

Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5 .		<p>Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances; b particulars of any rights, as respects dividends, to participate in a distribution; c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares. <p>A separate table must be used for each class of share.</p> <p>Continuation page Please use a Statement of Capital continuation page if necessary.</p>
Class of share	ORDINARY	
Prescribed particulars ①	One vote per Ordinary share held.	
Class of share	PREFERENCE	
Prescribed particulars ①	As set out in the attached continuation page.	
Class of share		
Prescribed particulars ①		

8

Signature

I am signing this form on behalf of the company.		<p>Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.</p> <p>Person authorised Under either section 270 or 274 of the Companies Act 2006.</p>
Signature	<p>Signature</p> <p>X  X</p>	
<p>This form may be signed by: Director ②, Secretary, Person authorised ②, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.</p>		

SH01 - continuation page

Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	PREFERENCE	
Prescribed particulars	<p>The rights of the Preference Shares are as follows:</p> <p>(a) The rights attached to the Preference Shares were modified as from 6th April 1973 by the operation of Section 255 of the Income and Corporation Taxes Act 1988, in consequence whereof dividends are payable at the rate of 4.55 per cent. per annum, and, subject to modification as aforesaid, are that the holders of the Preference Shares are entitled to a fixed cumulative preferential dividend on the amounts paid up thereon at the rate of 6 ½ per cent. per annum, and to have the assets of the Company available for distribution amongst the Members on a winding up applied in the first place in repaying to them the amounts paid up on the Preference Shares held by them respectively, together with all arrears or deficiency of the said fixed dividend, whether declared or not, calculated down to the date of the return of capital, but are not entitled in respect thereof to any further or other participation in the profits or assets of the Company.</p> <p>(b) The special rights attached to the Preference Shares in the present capital of the Company or any further Preference Shares hereafter issued ranking pari passu therewith shall not be deemed prejudiced, affected, or modified by the creation or issue of further Preference Shares ranking pari passu therewith so long as the total amount of Preference Shares issued does not exceed two-thirds of the total amount of the issued Ordinary Shares for the time being.</p> <p>(c) The Preference Shares in the present capital, and other Preference Shares (if any) ranking pari passu with them, shall not confer on the holders the right to vote on any of the following matters, viz., any question as to the disposal of the surplus profits after the dividend on the Preference Shares has been provided for, the election of Directors, their remuneration, any agreement between the Directors and the Company or the alteration of the Articles of Association dealing with any of such matters.</p>	

SH01

Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **BM/SECRETARIAT**

Company name **TATE & LYLE PLC**

Address **SUGAR QUAY**

LOWER THAMES STREET

Post town **LONDON**

County/Region

Postcode **E C 3 R 6 D**

Country

DX

Telephone **020 7977 6122**

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the appropriate sections of the Statement of Capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk