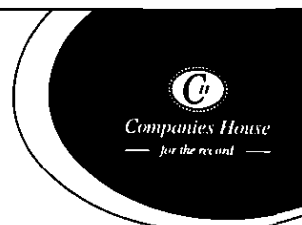


SH01

Return of allotment of shares



You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

✓ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

✗ **What this form is NOT**
You cannot use this form
notice of shares taken t
on formation of the cor
for an allotment of a n
shares by an unlimited

WEDNESDAY



A55
24/08/2011
COMPANIES HOUSE
59

1 Company details

Company number 7 6 5 3 5

Company name in full TATE & LYLE PLC

→ **Filing in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date d 0 d 3 m 0 m 8 y 2 y 0 y 1 y 1

To Date d d m m y y y y

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
ORDINARY	GBP	4,351	£0 25	£5 18per share	
ORDINARY	GBP	875	£0 25	£4 08per share	

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

SH01

Return of allotment of shares

Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY	£1 129332		460,046,150	£ 115,011,537 50
6 5% PREFERENCE	£1 000000		2,394,000	£ 2,394,000 00
ORDINARY	£4 282500		2,568	£ 642 00
SEE ATTACHED CONTINUATION SHEET				£
Totals				£

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares 470,541,847

Total aggregate nominal value ④ £119,430,961 75

④ Total aggregate nominal value
Please list total aggregate values in
different currencies separately. For
example: £100 + €100 + \$10 etc.

① Including both the nominal value and any
share premium

② E.g. Number of shares issued multiplied by
nominal value of each share

Continuation Pages
Please use a Statement of Capital continuation
page if necessary

③ Total number of issued shares in this class

SH01 - continuation page

Return of allotment of shares

Statement of capital

Please complete the table below to show any class of shares held in other
currencies Please complete a separate table for each currency

Currency	GBP			
Class of shares (E g Ordinary/preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY	£2 7700	n/a	472	£118 00
ORDINARY	£4 2494	n/a	514,612	£128,653 00
ORDINARY	£2 7700	n/a	708	£177 00
ORDINARY	£2 7000	n/a	5,259	£1,314 75
ORDINARY	£4 1000	n/a	2,449	£612 25
ORDINARY	£4 1000	n/a	1,047	£261 75
ORDINARY	£3 9500	n/a	1,629	£407 25
ORDINARY	£4 1000	n/a	806	£201 50
ORDINARY	£4 1000	n/a	483	£120 75
ORDINARY	£4 1000	n/a	4,030	£1,007 50
ORDINARY	£4 5498	n/a	5,716,625	£1,429,156 25
ORDINARY	£4 2300	n/a	5,544	£1,386 00
ORDINARY	£4 2300	n/a	781	£195 25
ORDINARY	£3 9500	n/a	2,442	£610 50
ORDINARY	£4 1800	n/a	418	£104 50
ORDINARY	£3 9500	n/a	343	£85 75
ORDINARY	£3 9500	n/a	16,505	£4,126 25
ORDINARY	£4 0800	n/a	2,466	£616 50
ORDINARY	£3 7600	n/a	9,495	£2,373 75
ORDINARY	£4 1800	n/a	2,538	£634 50
ORDINARY	£3 9500	n/a	4,046	£1,011 50
ORDINARY	£4 0800	n/a	1,149	£287 25
ORDINARY	£3 7600	n/a	1,580	£395 00
ORDINARY	£4 1800	n/a	542	£135 50
	SEE	CONTINUATION	SHEET	
			Totals	

① Including both the nominal value and any
share premium

② E g Number of shares issued multiplied by
nominal value of each share

③ Total number of issued shares in
this class

SH01 - continuation page

Return of allotment of shares

Statement of capital

Please complete the table below to show any class of shares held in other currencies Please complete a separate table for each currency

Currency		GBP		
Class of shares (E g Ordinary/preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY	£4 08	n/a	338	£84 50
ORDINARY	£3 76	n/a	1,431	£357 75
ORDINARY	£4 18	n/a	152	£38 00
ORDINARY	£4 08	n/a	338	£84 50
ORDINARY	£4 18	n/a	95	£23 75
ORDINARY	£3 76	n/a	572	£143 00
ORDINARY	£4 08	n/a	1,017	£254 25
ORDINARY	£4 47	n/a	1,299	£324 75
ORDINARY	£3 95	n/a	2,240	£560 00
ORDINARY	£4 08	n/a	135	£33 75
ORDINARY	£5 18	n/a	158	£39 50
ORDINARY	£4 18	n/a	239	£59 75
ORDINARY	£5 18	n/a	105	£26 25
ORDINARY	£3 95	n/a	4,364	£1,091 00
ORDINARY	£4 08	n/a	1,601	£400 25
ORDINARY	£3 76	n/a	1,682	£420 50
ORDINARY	£4 18	n/a	285	£71 25
ORDINARY	£5 32	n/a	1,601,272	£400,318 00
ORDINARY	£4 18	n/a	59	£14 75
ORDINARY	£3 76	n/a	601	£150 25
ORDINARY	£4 18	n/a	95	£23 75
ORDINARY	£4 47	n/a	520	£130 00
ORDINARY	£4 08	n/a	1,733	£433 25
ORDINARY	£3 76	n/a	371	£92 75
		SEE	CONTINUATION	SHEET
Totals				

① Including both the nominal value and any share premium

② E g Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class

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Return of allotment of shares

Statement of capital

Please complete the table below to show any class of shares held in other currencies Please complete a separate table for each currency

Currency		GBP		
Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY	£4 18	n/a	131	£32 75
ORDINARY	£3 95	n/a	84	£21 00
ORDINARY	£4 47	n/a	7,489	£1,872 25
ORDINARY	£3 95	n/a	51,947	£12,986 75
ORDINARY	£3 76	n/a	551	£137 75
ORDINARY	£4 47	n/a	685	£171 25
ORDINARY	£5 31	n/a	1,641	£410 25
ORDINARY	£3 95	n/a	20,638	£5,159 50
ORDINARY	£4 08	n/a	8,218	£2,054 50
ORDINARY	£3 76	n/a	24,964	£6,241 00
ORDINARY	£4 18	n/a	9,782	£2,445 50
ORDINARY	£4 47	n/a	1,440	£360 00
ORDINARY	£3 95	n/a	3,488	£872 00
ORDINARY	£3 76	n/a	329	£82 25
ORDINARY	£4 18	n/a	143	£35 75
ORDINARY	£3 95	n/a	9,720	£2,430 00
ORDINARY	£4 18	n/a	1,556	£389 00
ORDINARY	£3 76	n/a	2,165	£541 25
ORDINARY	£4 18	n/a	980	£245 00
ORDINARY	£3 95	n/a	583	£ 145 75
ORDINARY	£4 18	n/a	311	£77 75
ORDINARY	£3 76	n/a	1,711	£427 75
ORDINARY	£3 95	n/a	2,430	£607 50
ORDINARY	£3 95	n/a	729	£182 25
		SEE	CONTINUATION	SHEET
			Totals	

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

GBP

- ① Including both the nominal value and any share premium
- ② Total number of issued shares in this class
- ③ E.g. Number of shares issued multiplied by nominal value of each share

SH01

Return of allotment of shares


7

Statement of capital (Prescribed particulars of rights attached to shares)

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5		① Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares A separate table must be used for each class of share Continuation page Please use a Statement of Capital continuation page if necessary
Class of share	ORDINARY		
Prescribed particulars ①	Each Ordinary share is entitled to one vote in any circumstances Each Ordinary share has equal rights to dividends Each Ordinary share is entitled to participate in a distribution arising from a winding up of the company		
Class of share	6 5% PREFERENCE		
Prescribed particulars ①	As set out in the attached continuation page		
Class of share			
Prescribed particulars ①			

8

Signature

	I am signing this form on behalf of the company		② Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership ③ Person authorised Under either section 270 or 274 of the Companies Act 2006
Signature	Signature 		
	This form may be signed by Director ② Secretary, Person authorised ②, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager		

SH01 - continuation page

Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	6 5% PREFERENCE	
Prescribed particulars	<p>The rights of the Preference Shares are as follows</p> <p>(a) The rights attached to the Preference Shares were modified as from 6th April 1973 by the operation of Section 255 of the Income and Corporation Taxes Act 1988, in consequence whereof dividends are payable at the rate of 4 55 per cent per annum, and, subject to modification as aforesaid, are that the holders of the Preference Shares are entitled to a fixed cumulative preferential dividend on the amounts paid up thereon at the rate of 6 ½ per cent per annum, and to have the assets of the Company available for distribution amongst the Members on a winding up applied in the first place in repaying to them the amounts paid up on the Preference Shares held by them respectively, together with all arrears or deficiency of the said fixed dividend, whether declared or not, calculated down to the date of the return of capital, but are not entitled in respect thereof to any further or other participation in the profits or assets of the Company</p> <p>(b) The special rights attached to the Preference Shares in the present capital of the Company or any further Preference Shares hereafter issued ranking pari passu therewith shall not be deemed prejudiced, affected, or modified by the creation or issue of further Preference Shares ranking pari passu therewith so long as the total amount of Preference Shares issued does not exceed two-thirds of the total amount of the issued Ordinary Shares for the time being</p> <p>(c) The Preference Shares in the present capital, and other Preference Shares (if any) ranking pari passu with them, shall not confer on the holders the right to vote on any of the following matters, viz , any question as to the disposal of the surplus profits after the dividend on the Preference Shares has been provided for, the election of Directors, their remuneration, any agreement between the Directors and the Company or the alteration of the Articles of Association dealing with any of such matters</p>	

SH01

Return of allotment of shares



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Secretariat Ref BM

Company name Tate & Lyle PLC

Address Sugar Quay

Lower Thames Street

Post town London

County/Region

Postcode E C 3 R 6 D Q

Country

DX

Telephone 020 7977 6122



Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales.
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland.
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk