

PLEASE COMPLETE IN
TYPESCRIPT OR IN
BOLD BLACK CAPITALS

88(2)

Return of Allotment of Shares

CHFPO83

Company Number

76535

Company name in full

Tate & Lyle Plc

1 of 2

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day	Month	Year
03	04	2008

Day	Month	Year

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

Ordinary	Ordinary	Ordinary
3327	1922	4042
25p	25p	25p
264 00p	260.00p	277 00p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

Consideration for which
the shares were allotted
(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX235
Edinburgh

FRIDAY



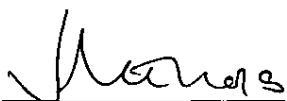
A35 446
27/06/2008
COMPANIES HOUSE

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name	SEE ATTACHED SCHEDULE	Class of shares allotted	Number allotted
Address		Ordinary	15,424
Postcode			
Name		Class of shares allotted	Number allotted
Address			
Postcode			
Name		Class of shares allotted	Number allotted
Address			
Postcode			
Name		Class of shares allotted	Number allotted
Address			
Postcode			
Name		Class of shares allotted	Number allotted
Address			
Postcode			

Please enter the number of continuation sheet(s) (if any) attached to this form .

1

Signed  Date 04/04/08
director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, Telephone number and, if available, a DX number and Exchange of the person Companies House should

Contact if there is any query

Equiniti Limited
 PO Box 4083
 Highdown House
 Yeoman Way
 Worthing
 West Sussex
 BN99 3YY

ESP/Allotment Team/CS/9205

Tel 01903 833692

Fax 01903 833202

DX number

DX exchange

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2 of 2

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From

To

Day	Month	Year
03	04	2008

Day	Month	Year

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

Ordinary	Ordinary	Ordinary
5357	776	
25p	25p	
410 00p	423 00p	

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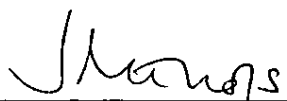
Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
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DX235
Edinburgh

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Tate and Lyle plc

Title	Forename(s)	Surname	Address		Post Code	Shares Allotted
MR	ROBERT	HARDING	26 BONETA ROAD	WOOLWICH DOCKYARD ESTATE	SE18 5NG	3,327
MR	CHARLES IAN	CLARK	30 LANSDOWNE LANE	CHARLTON	SE7	1,922
MR	SIMON ANTHONY	JAMES	THE ACORNS	GRAVELLY BOTTOM ROAD	ME17 3NU	4,042
MR	RICHARD	LYON	99 CHELMSFORD ROAD	WALTHAMSTOW	E17 8NP	427
MR	ARTHUR MAURICE	WATSON	40 HESKETT PARK	PEMBURY	TONBRIDGE WELLS	403
MR	DEREK ALLAN	CARTHY	316 BEACONSFIELD ROAD	MOTTINGHAM	TN2 4JG	924
MR	IAIN S	MACLEOD	61 MARLBOROUGH LANE	CHARLTON	SE9 4EE	2,310
MR	DAVID	STONHAM	12 CALOTT CLOSE	BRENTWOOD	SE7 7DG	462
MR	MICHAEL ANDREW	MAIL	15 ARK ROYAL	FLEET ESTATE	CM14 4YS	554
MR	CRAIG	MCWILLIAM	46 ROMANS WAY	PYRFORD	HU11 4BN	277
MR	DENIS ANTHONY	PRITCHARD	32 FARRIER CLOSE	YIEWSLEY	GU22 8TR	776
				UXBRIDGE	UB8 3XG	
						15,424