

PLEASE COMPLETE IN
TYPESCRIPT OR IN
BOLD BLACK CAPITALS

88(2)

Return of Allotment of Shares

CHFPO83

Company Number

76535

Company name in full

Tate & Lyle Plc

1 of 1

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

11 02 08

Day Month Year

Class of shares
(ordinary or preference etc)

Ordinary

Number allotted

67

Nominal value of each share

25p

Amount (if any) paid or due on each
share (including any share premium)

423 00p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

Consideration for which
the shares were allotted
(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

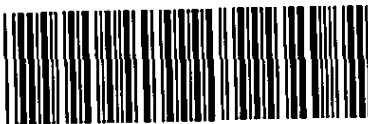
Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX235
Edinburgh

MONDAY



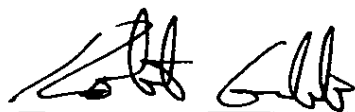
A23 18/02/2008 190
COMPANIES HOUSE

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Mr Stephen N Stead Address 4 Bennymore Lane, Osgodby, Selby Postcode YO8 5HH	Class of shares allotted Ordinary	Number allotted 67
Name Address Postcode	Class of shares allotted	Number allotted
Name Address Postcode	Class of shares allotted	Number allotted
Name Address Postcode	Class of shares allotted	Number allotted
Name Address Postcode	Class of shares allotted TOTAL	Number allotted 67

Please enter the number of continuation sheet(s) (if any) attached to this form

Signed



Date

12/02/08

director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, Telephone number and, if available, a DX number and Exchange of the person Companies House should

Contact if there is any query

Equiniti Limited
PO Box 4083
Highdown House
Yeoman Way
Worthing
West Sussex
BN99 3YY

ESP/Allotment Team/BOD/8854

Tel 01903 833692

Fax 01903 833277

DX number

DX exchange