

£137695

SC39/1

G**COMPANIES FORM No. 169****Return by a company purchasing its own shares**

CHWP000

Please do not
write in
this margin

Pursuant to section 169 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number

* insert full name
of company

Name of company

* Tate & Lyle Plc

NoteThis return must be
delivered to the
Registrar within a
period of 28 days
beginning with the
first date on which
shares to which it
relates were delivered
to the company

Shares were purchased by the company under section 162 of the above Act as follows

Class of shares	Ordinary Shares		
Number of shares purchased	4,977,000		
Nominal value of each share	25p		
Date(s) on which the shares were delivered to the company	01/Aug- 17/Aug		
Maximum prices paid \$ for each share	568 95p		
Minimum prices paid \$ for each share	542 336p		

\$ A private company
is not required to
give this informationThe aggregate amount paid by the company for the shares
to which this return relates was

£ 27,538,852 9

Stamp Duty is payable on the aggregate amount at the rate
of 1/2% rounded up to the nearest multiple of £5

£ 137,695

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Anna Bond

Designation †

ADMINISTRATOR

Date 20/08/07

Presenter's name address and
reference (if any)ANNA BOND
TATE & LYLE PLC
SUGAR QUAY
LOWER THAMES ST
LONDON EC3R 6DQ
TEL. 020 7977 6174

For official Use (11/06)

General Section

Post room

FRIDAY

A59 19/10/2007 679
COMPANIES HOUSE

1. Before this form is delivered to Companies House it must be "stamped" by HM Revenue & Customs Stamp Office to confirm that the appropriate amount of Stamp Duty has been paid
HM Revenue & Customs Stamp Office is located at

HMRC Stamp Office
9th Floor
City Centre House
30 Union Street
Birmingham
B2 4AR

Tel 0845 6030135

Cheques for Stamp Duty must be made payable to "HM Revenue & Customs, Stamp Taxes" and crossed "Not Transferable"

NOTE. This form must be presented to the HM Revenue & Customs Stamp Office for stamping together with the payment of duty within 30 days of the purchase of the shares, otherwise HM Revenue & Customs penalties may be incurred.

- 2 After this form has been "stamped" and returned to you by HM Revenue & Customs it must be sent to

For companies registered in:

England or Wales

The Registrar of Companies
Companies House
Crown Way
Cardiff CF14 3UZ

DX 33050 Cardiff

Scotland.

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh EH1 2EB

DX. 235 Edinburgh

or LP - 4 Edinburgh 2