

Please complete in typescript,
or in bold black capitals
CHFP029

Return of Allotment of Shares

Company Number

74643

Company Name in full

Interserve Investments Plc

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box)

From
Day Month Year

2	9	0	7	2	0	0	3
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To

Day Month Year

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Class of shares

(ordinary or preference etc)

Ordinary £1

Number allotted

2.00

Nominal value of each share

£ 1.00

Amount (if any) paid or due on each
share (including any share premium)

£ 0.00

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100%

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

AS CONSIDERATION FOR THE TRANSFER OF SHARES IN

ASSOCIATED COMPANIES CONCERNING A RECONSTRUCTION

OF THE GROUP'S PFI INTERESTS.

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh



A33
COMPANIES HOUSE

0737
20/09/03

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Interserve Holdings Plc <hr/> Address Interserve House, Ruscombe Park, Twyford, Reading, Berks. <hr/> <div style="text-align: right;">UK Postcode <u>RG10 9JU</u></div>	Class of shares allotted Ordinary £1 <hr/> <hr/>	Number allotted 2.00 <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> <div style="text-align: right;">UK Postcode <u> </u></div>	Class of shares allotted <hr/> <hr/>	Number allotted <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> <div style="text-align: right;">UK Postcode <u> </u></div>	Class of shares allotted <hr/> <hr/>	Number allotted <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> <div style="text-align: right;">UK Postcode <u> </u></div>	Class of shares allotted <hr/> <hr/>	Number allotted <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> <div style="text-align: right;">UK Postcode <u> </u></div>	Class of shares allotted <hr/> <hr/>	Number allotted <hr/> <hr/>

Please enter the number of continuation sheets (if any) attached to this form

Signed T. Brawley Date 08.12.03

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Mrs C A Pepper	
Interserve Plc, Interserve House, Ruscombe Park, Twyford, READING,	
RG10 9JU.	Tel
DX number	DX exchange