

Please complete in typescript,
or in bold black capitals
CHFP029

88(2)

Return of Allotment of Shares

Company Number

74643

Company Name in full

Interserve Investments Plc

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box)

From			To		
Day	Month	Year	Day	Month	Year
2	1	0	8	2	0
0	3				

Class of shares
(ordinary or preference etc)

Ordinary £1

Number allotted

18,382.00

Nominal value of each share

£ 1.00

Amount (if any) paid or due on each
share (including any share premium)

£ 0.00

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100%

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

AS CONSIDERATION FOR THE TRANSFER OF SHARES IN

ASSOCIATED COMPANIES CONCERNING A RECONSTRUCTION

OF THE GROUP'S PFI INTERESTS.

When you have completed and signed the form send it to
the Registrar of Companies at:



A29
COMPANIES HOUSE

0213
12/09/03

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Interservefm Ltd	Class of shares allotted Ordinary £1	Number allotted 18,382.00
Address Interserve House, 19-23 Blackfriars Road, London.		
UK Postcode S E 1 8 N Y		
Name	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name	Class of shares allotted	Number allotted
Address		
UK Postcode		

Please enter the number of continuation sheets (if any) attached to this form

 Signed T. Brantley Date 11-ix-03.

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Mrs C A Pepper	
Interserve Plc, Interserve House, Ruscombe Park, Twyford, READING,	
RG10 9JU.	Tel
DX number	DX exchange