

Insolvency Act 1986

**Notice of result of meeting of
creditors****2.23B**

Name of Company MPG Impressions Limited	Company number 00073445
In the High Court of Justice, The Strand, London [full name of court]	Court case number 14671 of 2009

(a) Insert full name(s) and address(es) of the administrator(s) I/We (a) David Harry Gilbert and G S Kinlan of BDO Stoy Hayward LLP, 55 Baker Street, London, W1U 7EU

*Delete as applicable hereby report that the Joint Administrators' proposals were deemed to be approved.

(b) Insert details of place of meeting (b) n/a.

(c) Insert details of meeting On (c) 4 August 2009:

*Delete as applicable *1. Proposals / ~~revised~~ proposals were approved.

*2. ~~Proposals / revised proposals were modified and approved.~~

Modifications made to the proposals are as follows:

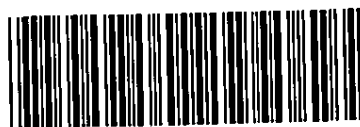
(d) Give details of the modifications (if any) (d) None.

*3 ~~The proposals were rejected.~~

(e) Insert time and date of adjourned meeting *4. ~~The meeting was adjourned to (e)~~

(f) Details of other resolutions passed *5. ~~Other resolutions: (f)~~

FRIDAY



A38 *ADR4SCE0* 14/08/2009 2
COMPANIES HOUSE

In the Matter of MPG Impressions Limited

and

In the Matter of the Insolvency Act 1986

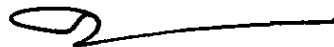
Notice of the Joint Administrators' Proposals in absence of a Meeting of Creditors

Pursuant to Rule 2.46 Insolvency Rules 1986 I report as follows:

The Joint Administrators' proposals were deemed to be approved as follows;

- (a) they continue to manage the companies' affairs, to ensure that the third purpose of the Administration is achieved; and
- (b) they exit the Administration by way of dissolution under paragraph 84 of Schedule B1 of the Insolvency Act 1986; and
- (d) the creditors consider and if thought fit appoint a creditors' committee in respect of the company to assist the Joint Administrators (a committee must comprise of between 3 and 5 creditors); and
- (e) the Joint Administrators' remuneration is approved on a time cost basis and this will be subject to the approval of the secured creditors pursuant to Rule 2.106 (5A) of the Insolvency Act 1986).
- (f) the Joint Administrators be discharged from liability under the Administration per Paragraph 98 of Schedule B1 of the Insolvency Act 1986, 28 days after the Joint Administrators' filing their final report and sending it to creditors.

Date: 4 August 2009



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David Gilbert
Joint Administrator