



Babcock International Group PLC

2 Cavendish Square
London W1G 0PX
United Kingdom

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www.babcock.co.uk

05 August 2002

The Registrar of Companies
Companies House
Crown Way
Mandy
Cardiff
CF14 3UZ

For the attention of: Jane Walters

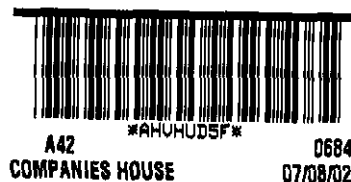
Dear Sir,

Re: Babcock International Limited
Registered number: 65805

I enclose formal notification of the resignation of Arthur Andersen as the Company's auditors.

Yours faithfully

Robert Martin
Company Secretary



Arthur Andersen

180 Strand
London
WC2R 1BLTel 020 7438 3000
Fax 020 7831 1133

www.andersen.com

23 July 2002

The Company Secretary
Babcock International Group PLC
2 Cavendish Square
LONDON
W1G 0PX

Dear Sir,

We hereby submit our resignation as auditors of the following companies with effect from 31 July 2002.

Company Name	Company Number
Babcock Woodhall-Duckham (Overseas) Limited	81133
Tyneham Investments Limited	1064494
Hiberna Contract Services Limited	457868
The Stirling Boiler Company Limited	SC4097
Woodhall-Duckham Investments Limited	970007
Hiberna Limited	897173
Birchill Investment Company Limited	1201437
BMH (2002) Limited	512697
Babcock Nominees Limited	711774
Babcock-Moxey Limited	84992
Babcock Technical Services Limited	2673276
St Helen's Securities Limited	598708
Babcock Overseas Investments Limited	2669327
Babcock Management Limited	107414
Babcock International Limited	65805✓
Babcock Holdings Limited	2955502
Babcock Investments Limited	165086
Babcock International Holdings Limited	946273
Babcock Contractors Limited	1398475
Brooke Marine Shipbuilders Limited	2113314
FBM Babcock Marine (UK) Holdings Limited	2530482
FBM Support Services Limited	2530351
FBM Marine International (UK) Limited	2530345
Babcock Employees' Trustees Limited	4125066

In accordance with section 394 of the Companies Act 1985, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the companies' members or creditors.

Yours faithfully,

