

**Notice of consolidation, division,  
sub-division, redemption or  
cancellation of shares, or conversion,  
re-conversion of stock into shares****122**Please do not  
write in  
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block lettering\*Insert full name  
of company

To the Registrar of Companies

For official use

Company number

[ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ]

65805

Name of company

\* BABCOCK INTERNATIONAL plc

gives notice that:

On 6 July 1989:-

- (a) Each of the 186,800,000 Ordinary Shares of 25 pence each in the Company were sub divided into Ordinary Shares of 5p each;
- (b) Each unit of £1 in the £3,000,000 4% cumulative preference stock was converted into 20 ordinary shares of 5p each;
- (c) Each unit of £1 in the £200,000 5% cumulative second preference stock was converted into 20 ordinary shares of 5p each;
- (d) Each unit of £1 in the £100,000 6% cumulative preference stock in the capital of the Company was converted into 20 ordinary shares of 5p each;
- (e) All of the issued and unissued ordinary shares of 5p each in the Company were consolidated into ordinary shares of 10p each.

Insert Director,  
Secretary  
Administrator,  
Administrative  
Receiver or Receiver  
(Scotland) as  
appropriate

Signed

Designation

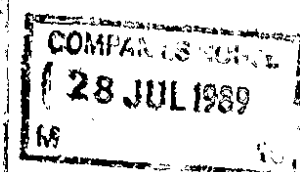
2.1989

Presenter's name, address and  
reference (if any):Hammond Suddards  
Empire House  
10 Piccadilly  
BRADFORD  
BD1 3LR

Ref GNIG/KLS

For official use  
General Section

Post room



The Solicitors' Law Stationery Society plc 24 Gray's Inn Road, London WC1X 8HR

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