

Package: 'Laserform'
by Laserform International Ltd.

88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

00064262

Company name in full

Quaker Oats Limited

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

01 09 2003

01 09 2003

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

2

Nominal value of each share

£1

Amount (if any) paid or due on each
share (including any share premium)

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

Transfer of the entire issued share capitals of
Quaker Oats B.V. and Quaker Trading Limited from
Quaker Foods Limited



COMPANIES HOUSE

18/10/03

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <u>Quaker Foods Limited</u> Address <u>PO Box 24, Bridge Road, Southall, Middlesex</u> UK Postcode <u>U B 2 4 A G</u>	Class of shares allotted <u>ORDINARY</u> 	Number allotted <u>2</u>
Name Address UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>	Class of shares allotted 	Number allotted
Name Address UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>	Class of shares allotted 	Number allotted
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Name Address UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>	Class of shares allotted 	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

0

Signed R. Board Date 8 September 2003

A director / ~~secretary~~ / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Baker & McKenzie

100 New Bridge Street, London, EC4V 6JA

(Ref: GAL),

Tel 020 7919 1775

DX number 233 London

DX exchange London Chancery Lane

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by Laserform International Ltd.

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

Form 88(2) continuation sheet no:

CHFP025

Company Number

Company name in full

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name _____ Address _____ _____ UK Postcode _ _ _ _ _	Class of shares allotted	Number allotted
_____	_____	_____
_____	_____	_____
_____	_____	_____
Name _____ Address _____ _____ UK Postcode _ _ _ _ _	Class of shares allotted	Number allotted
_____	_____	_____
_____	_____	_____
_____	_____	_____
Name _____ Address _____ _____ UK Postcode _ _ _ _ _	Class of shares allotted	Number allotted
_____	_____	_____
_____	_____	_____
_____	_____	_____
Name _____ Address _____ _____ UK Postcode _ _ _ _ _	Class of shares allotted	Number allotted
_____	_____	_____
_____	_____	_____
_____	_____	_____

Names and addresses of the allottees *(List joint share allotments consecutively)*

Shareholder details		Shares and share class allotted	
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Signed RBach **Designation:** Director **Date** 8 Sept 2003