

Brit Insurance (UK) Limited ("the Company")

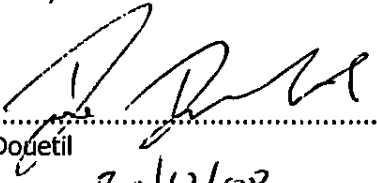
Company number: 00061678

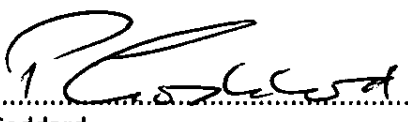
SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 ("THE 2006 ACT") MADE FOR THE PURPOSES OF SECTION 642 OF THE 2006 ACT ON 30 DECEMBER 2008


We, the Directors named below (being all the Directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:

- As regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts.
- The Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

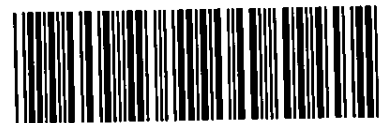
Signed by:


.....
D J Douetil
Date 30/12/08


.....
P J Goddard
Date 30/12/08


.....
M Scales
Date 30/12/08

WEDNESDAY



RM *RYP7S64N* 189
31/12/2008
COMPANIES HOUSE