

JAMES BURROUGH DISTILLERS LIMITED

BALANCE SHEET AS AT 31 AUGUST 2001

	2001 £	2000 £
CURRENT ASSETS		
Amounts owed by group undertakings	5,832,013	5,832,013
NET ASSETS	<u>5,832,013</u>	<u>5,832,013</u>
SHARE CAPITAL AND RESERVES		
Allotted, called up and fully paid share capital		
8,000,000 Ordinary shares of £0.50 each	4,000,000	4,000,000
Share premium account	<u>1,832,013</u>	<u>1,832,013</u>
	<u>5,832,013</u>	<u>5,832,013</u>

PROFIT AND LOSS ACCOUNT

During the financial year and the preceding financial year the company did not trade and received no income and incurred no expenditure. Consequently, during those years the company made neither a profit or a loss.

NOTES TO THE ACCOUNTS

1. Basis of accounting

These accounts have been prepared under the historical cost convention and comply with applicable accounting standards.

2. Share capital

The authorised share capital of the company is 10,000,000 shares of £0.50 each.

3. Ultimate holding company

The ultimate parent company is Allied Domecq PLC, a company incorporated in Great Britain and registered in England and Wales. Allied Domecq PLC group accounts are available at The Pavilions, Bridgwater Road, Bedminster Down, Bristol, BS13 8AR.

The company was dormant throughout the year ended 31 August 2001.

For the year ended 31 August 2001 the company was entitled to exemption under section 249AA(1) of the Companies Act 1985.

No members have required the company to obtain an audit of its accounts for the year in question in accordance with section 249B(2).

The directors acknowledge their responsibility for :

- a) Ensuring the company keeps accounting records which comply with section 221;
- b) Preparing accounts which give a true and fair view of the state of affairs of the company as at the end of its financial year, and of its profit and loss for the financial year in accordance with section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the company.

Signed for and on behalf of the Board

 Director
P J Lyster

19 September 2001

