To Sold

number and reference (if any): Exchange Registrars Ltd

18 Park Place CARDIFF CF1 3PD

## COMPANIES FORM No. 88(2)(Rev 1988)

## Return of allotments of shares

Post room

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COMPANIES HOUSE 04/03/95

<b>.</b>	COPY V	ON regist	U !			
	To the Registrar of Companies (address on page (see note 1)  FOR CLOSURE 2  LOSURE 2  1. Name of company	(REVISE This fo PUC2 Company	ED 1988) orm replaces ,PUC3 and 8 / Number	s forms 38(2)		
	CLOSURE 2	5802	25			
	1. Name of company		, <del></del>			
	De La Rue plc ·			-		
				<del></del>		
	2. This section must be completed for all allotme	nts				
† distinguish between ordinary preference, etc	Description of shares <sup>†</sup>	ORDINARY				
	A Number allotted	225,649				
	B Nominal value of each	25p	£	£		
	c Total amount (if any) paid or due and payable on each share (including premium if any)	NIL	£	£		
§ complete (a) or (b) as appropriate	Date(s) on which the shares were allotted  (a) [on 13 February 19 95 ]s, or  (b) [from 19 to 19 19 1 s  The names and addresses of the allottees and the number of shares allotted to each should be given on page 2  3. If the allotment is wholly or partly other than for cash the following information must					
	be given (see notes 2 & 3)  Extent to which each share is to be treated as paid up. Please use percentage	100%				
ONLY enterend	E Consideration for which the issued pursuant to the Offer for the Ordinary shares were allotted  Shares in Portals Group plc contained in the attached Offer Document					
表表	dated 23 December 1994 - the Offer was declared unconditional in all					
	respects on the 6 February 1995.					
O Para Control of the	<ol> <li>NOTES</li> <li>This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.</li> <li>If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D &amp; E. The company may deliver this information by completing D &amp; E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by duly stamped prescribed particulars required by section 88(3)(Form No. 88(3)).</li> <li>Details of bonus issues should be included only in section 2.</li> </ol>					
O Signatura	Presentor's name, address, telephone			<u> </u>		

For official Use

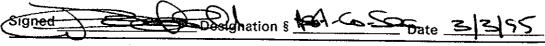
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## 4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted			
	Ordinary	Preference	Other	
See Attached Schedule (ref 3)	222,649			
See Attached Schedule (ref 7(a))	2,987			
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Cazenove Nominees Ltd	13			
12 Tokenhouse Yard				
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Total	225,649			

Where	the space given on this form is inadequate, continuation
sheets	should be used and the number of sheets attached
should	be indicated in the box opposite:

§ Insert
Director
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate



Companies registered in England and Wales or Wales should deliver this form to:The Registrar of Companies
Companies House
Crown Way
Cardiff CF4 3117

Companies registered in Scotland should deliver this form to:The Registrar of Companies
Companies House
100-102 George Street