

**Return of allotments of shares****88(2)**

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

**(REVISED 1988)**To the Registrar of Companies (address overleaf)  
(see note 1)This form replaces forms  
PUC2, PUC3 and 88(2)Please do not  
write in this  
marginPlease complete  
legibly, preferably  
black type, or  
bold block lettering

Company number

**55973**Insert full name  
of company

## 1. Name of company

**\* SWAN HILL GROUP PLC**Distinguish  
between  
ordinary  
reference, etc.

## 2. This section must be completed for all allotments

Description of shares †	<b>ORDINARY 25p</b>		
A Number allotted	<b>604</b>		
B Nominal value of each	£ <b>0.61</b>	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ <b>368.44</b>	£	£

Complete  
(a) or (b) as  
appropriate

Date(s) on which the shares were allotted

(a) [on **28 JAN** 19 **97**] \$, or

(b) [from \_\_\_\_\_ 19 \_\_\_\_\_ to \_\_\_\_\_ 19 \_\_\_\_\_] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given  
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.	<b>100</b>		
E Consideration for which the shares were allotted _____			
_____			
_____			

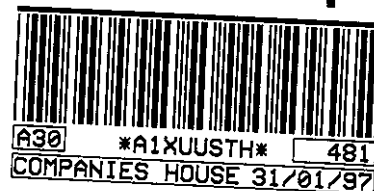
**NOTES**

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone  
number and reference (if any):**AGC**  
**0181 949 1223**

For official use

Post room



Please do not  
write in the  
margin

**Please complete legibly, preferably in black type, or bold block lettering**

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

**Signed**

**Designation#**

Date 29.1.91

**Companies registered in Scotland  
should deliver this form to:-**

**The Registrar of Companies**  
**Companies House**  
**100-102 George Street**  
**Edinburgh**  
**EH2 3DJ**