

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

To the Registrar of Companies (address overleaf)
(see note 1)This form replaces forms
PUC2, PUC3 and 88(2)

Company number

55973

1. Name of company

* SWAN HILL GROUP PLC

2. This section must be completed for all allotments

Description of shares †	ORDINARY			
A Number allotted	2,404	1498	906	
B Nominal value of each		£ 0.25	£ 0.25	£
C Total amount (if any) paid or due and payable on each share (including premium if any)		£ 0.6201	£ 0.61	£

Date(s) on which the shares were allotted

(a) [on 6 FEB 19 97] £, or

(b) [from _____ 19 _____ to _____ 19 _____] £

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone
number and reference (if any):

AGCONFARREUX
SWAN HILL GROUP
CROWN HOUSE
KINGSTON RD
NEW MALDEN

For official use

Post room



A26 *A5S7DT0K* 480
COMPANIES HOUSE 07/02/97

