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COMPANIES FORM No. 395

395

CHFP041

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

* Insert full name of company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use Company number

5

00055973

Name of company

*Raven Property Group Plc

Date of creation of the charge

4 September 2009

Description of the instrument (if any) creating or evidencing the charge (note 2)

Memorandum of Deposit of Stocks and Shares and other Marketable Securities dated 4 September 2009 by the Company in favour of Barclays Bank Plc (the "Bank")

Amount secured by the mortgage or charge

See Schedule 1 attached.

Names and addresses of the mortgagees or persons entitled to the charge

Barclays Bank Plc (Company Number 1026167) 1 Churchill Place London

Postcode E14 5HP

Presenter's name, address and reference (if any):

EMW Picton Howell LLP (KV)
Seebeck House
1 Seebeck Place
Knowlhill
Milton Keynes MK5 8FR
~~DX151620 Milton Keynes 18~~

Time critical reference

For official use (02/2006)
Mortgage Section

Post room

FRIDAY



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18/09/2009

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COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

See Schedule 2 attached.

Please do not
write in
this margin

Please complete
legibly, preferably
in black type or
bold block
lettering

A fee is
payable to
Companies House
in respect of each
register entry for a
mortgage or
charge.
(See Note 5)

† Delete as
appropriate

Particulars as to commission allowance or discount (note 3)

Not applicable

Signed Emw Picton Howell

Date 17.09.2009

On behalf of [company] [mortgagee/chargee] †

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
6. The address of the Registrar of Companies is:- Companies House, Crown Way, Cardiff CF4 3UZ.

Schedules to Form 395 relating to the Memorandum of Deposit of Stocks and Shares and other Marketable Securities entered into by Raven Property Group Plc dated 4 September 2009

**SCHEDULE 1
AMOUNT SECURED BY THE MORTGAGE OR CHARGE**

All moneys and liabilities which shall for the time being (and whether on or at any time after such demand) and the Company in each case be due owing or incurred to the Bank by Raven Mount Limited (the "Principal Debtor") and the Company in each case whether actually or contingently and whether solely or jointly with any other person and whether as principal or surety including interest discount commission or other lawful charges and expenses which the Bank may in the course of its business charge in respect of any of the matters aforesaid or for keeping the accounts of the Principal Debtor and the Company and so that interest shall be computed and compounded according to the usual mode of the Bank as well after as before any demand made or judgment obtained under the Memorandum of Deposit of Stocks and Shares and other Marketable Securities and on such demand the Principal Debtor or (as the case may be) the Company will retire all bills or notes which may for the time being be under discount with the Bank and to which he is a party whether as drawer acceptor maker or indorser without any deduction whatsoever.

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Raven Property Group Plc (Company Number 00055973)

SCHEDULE 2
PARTICULARS OF PROPERTY MORTGAGED OR CHARGED

1. 7515679 Ordinary Shares of £1.00 each in the share capital of Swan Hill Homes Limited (Company Number 00825600).
2. The Memorandum of Deposit of Stocks and Shares and other Marketable Securities contains covenants for further assurance.



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY NO. 55973
CHARGE NO. 5

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A MEMORANDUM OF DEPOSIT OF
STOCKS AND SHARES AND OTHER MARKETABLE SECURITIES
DATED 4 SEPTEMBER 2009 AND CREATED BY RAVEN
PROPERTY GROUP PLC FOR SECURING ALL MONIES DUE OR
TO BECOME DUE FROM THE COMPANY AND RAVEN MOUNT
LIMITED TO BARCLAYS BANK PLC ON ANY ACCOUNT
WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED
INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS
REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE
COMPANIES ACT 1985 ON THE 18 SEPTEMBER 2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 23 SEPTEMBER
2009

P. Sale.



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES