

G

COMPANIES FORM No. 169

Return by a company of its own shares

CHA 116

Pursuant to section 169 of the Companies Act 1985

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

55973

Name of company

* Swan Hill Group Plc

* insert full name
of company

Note

This return must be
delivered to the
Registrar within a
period of 28 days
beginning with the
first date on which
shares to which it
relates were delivered
to the company

§ A private company
is not required to
give this information

Shares were purchased by the company under section 162 of the above Act as follows:

Class of Shares	Ordinary		
Number of shares purchased	2,777,398		
Nominal value of each share	25 pence		
Date(s) on which the shares were delivered to the company	04/10/1999		
Maximum prices paid for each share	§ 64 pence		
Minimum prices paid for each share	§ 64 pence		

The aggregate amount paid by the company for the shares to which this return relates was:

£ 1,777,534.72

Stamp duty payable pursuant to section 66 of the Finance Act 1986 on the aggregate amount at 50p per £100 or part of £100

£ 8,887.67

‡ Insert
Director,
Secretary,
Receiver,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation ‡

Date

Presenter's name address and
reference (if any):
Linklaters & Alliance
One Silk Street
London
EC2Y 8HQ

DX: 10 CDE
Ref: PWXB

For official Use
General Section

Post room



KLO
COMPANIES HOUSE

0413
06/12/99

1. Before this form is delivered to Companies House it must be "stamped" by an Inland Revenue Stamp Office to confirm that the appropriate amount of Stamp Duty has been paid. Inland Revenue Stamp Offices are located at:

Birmingham Stamp Office
Ground Floor
City House
140-146 Edmund Street
Birmingham B3 2LG

Bristol Stamp Office
The Pithay
All Saints Street
Bristol
BS1 2NY

Manchester Stamp Office
Alexandra House
Parsonage
Manchester
M60 9BT

DX: 15001 Birmingham 1
Tel: 0121 200 3001

DX: 7899 Bristol 1
Tel: 0117 945 6874/5

DX: 14430 Manchester
Tel: 0161 833 2752

Newcastle Stamp Office
15th Floor, Cale Cross House
156 Pilgrim Street
Newcastle Upon Tyne
NE1 6TF

Edinburgh Stamp Office
Mulberry House
16 Picardy Place
Edinburgh
EH1 3NF

DX: 61021 Newcastle Upon Tyne
Tel: 0191 245 0200

DX: ED 303 Edinburgh 1
Tel: 0131 556 8511

London Stamp Office
(Personal callers only)
South West Wing
Bush House
Strand
London WC2B 4QN

Worthing Stamp Office
(Postal applications only)
Ground Floor
East Block
Barrington Road
Worthing BN12 4SE

Tel: 0171 438 7252/7452

DX: 3799 Worthing 1
Tel: 01903 508930

Cheques for Stamp Duty must be made payable to "Inland Revenue - Stamp Duties" and crossed "Not Transferable".

NOTE. This form must be presented to an Inland Revenue Stamp Office for stamping together with the payment of duty within 30 days of the allotment of shares, otherwise Inland Revenue penalties may be incurred.

2. After this form has been "stamped" and returned to you by the Inland Revenue it must be delivered to Companies House within one month of the allotment of shares. The form must be sent to:

For companies registered in:

England and Wales or Wales is:

The Registrar of Companies
Companies House
Crown Way
Cardiff CF4 3UZ

DX: 33050 Cardiff

Scotland:

The Registrar of Companies
37 Castle Terrace
Edinburgh
EH1 2EB

DX: 235 Edinburgh